# Supplemental Guide: Critical Care Anesthesiology



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#### **Milestones Supplemental Guide**

This document provides additional guidance and examples for the Critical Care Anesthesiology Milestones. This is not designed to indicate any specific requirements for each level, but to provide insight into the thinking of the Milestone Work Group.

Included in this document is the intent of each Milestone and examples of what a Clinical Competency Committee (CCC) might expect to be observed/assessed at each level. Also included are suggested assessment models and tools for each subcompetency, references, and other useful information.

Review this guide with the CCC and faculty members. As the program develops a shared mental model of the Milestones, consider creating an individualized guide (Supplemental Guide Template available) with institution/program-specific examples, assessment tools used by the program, and curricular components.

Additional tools and references, including the Milestones Guidebook, Clinical Competency Committee Guidebook, and Milestones Guidebook for Residents and Fellows, are available on the <u>Resources</u> page of the Milestones section of the ACGME website.

Milestones	Examples
<b>Level 1</b> Efficiently gathers a focused history and physical examination to identify disease processes	• Determines the typical glucose ranges, therapy regimen, compliance level, social circumstances, and resources available to a patient who presents with multiple hospitalizations for diabetic ketoacidosis
Formulates a differential diagnosis	• Performs a full body physical exam to look for open wounds or sources of infection that might lead to persistent hyperglycemia; orders laboratory values to rule out additional causes of an anion gap metabolic acidosis such as ingestion of ethanol, salicylates, or advancing kidney disease
<b>Level 2</b> Orders and interprets imaging and laboratory evaluation	• Obtains a chest x-ray in a patient admitted with worsening shortness of breath; can distinguish common etiologies such as a pneumothorax, new infiltrates, edema, widened mediastinum
Formulates a care plan and communicates it to the team	• Starts broad-spectrum antibiotics and appropriate resuscitation in a patient with pneumonia and discusses treatment selection and duration with the multidisciplinary care team on rounds
<b>Level 3</b> Integrates data into a comprehensive patient assessment	• Determines that a patient admitted with worsening shortness of breath, elevated B-type natriuretic peptid, and a new murmur may have an acute valvular issue
Develops and prioritizes a care plan	<ul> <li>Based on the situation above, orders an echocardiogram stat and consults the appropriate services if indicated based on the results</li> </ul>
<b>Level 4</b> Continuously assesses the patient and recognizes unusual presentations	• Determines that a patient admitted with weakness, fatigue, and a recent viral infection is complaining of neck pain shows hemodynamic and lab concerns for evolving thyrotoxicosis
Adapts care plan for complex clinical situations	• Patient admitted with septic shock and endocarditis develops acute cardiogenic shock requiring an emergent intervention and care coordination across multiple services
<b>Level 5</b> Serves as a peer reference for unusual presentations	<ul> <li>Asked by a colleague to provide an opinion on the possible etiologies of acute intoxication with unknown exposure</li> </ul>

Participates in the development of clinical	Collaborates as part of a multidisciplinary enhanced recovery initiative for esophagectomy
pathways	
Assessment Models or Tools	Consult services evaluation
	Direct observation
	Multisource feedback
Curriculum Mapping	•
Notes or Resources	Textbook of critical care medicine

Patient Care 2: Crisis Management Overall Intent: To anticipate and manage patients during a crisis	
Milestones	Examples
<b>Level 1</b> <i>Responds to crisis situations as a team coordinator</i>	<ul> <li>Responds to a rapid response or "code blue" as a team leader</li> </ul>
<b>Level 2</b> Develops a differential diagnosis that includes the most likely etiologies for acute clinical deterioration	<ul> <li>Gathers a history, focused physical exam, laboratory and imaging findings, and reviews recent care events to determine that a post-operative thoracotomy patient with hypotension, shortness of breath, anemia, and minimal chest tube output may have an hemothorax</li> </ul>
Level 3 Determines the level of patient acuity to prioritize and implement an actionable care plan Level 4 Independently anticipates clinical deterioration and leads the multidisciplinary team	<ul> <li>Identifies if a patient is stable enough to undergo imaging studies or needs to proceed directly to intervention (the unstable patient would need emergent operative exploration)</li> <li>Identifies that a patient with worsening shortness of breath is not as responsive and has labored breathing requiring an airway intervention before proceeding further in care evaluation</li> </ul>
<b>Level 5</b> Triages available institutional resources to effectively resolve patient deterioration	• Consults with the response team, pharmacy, phlebotomy services, and cardiology to order necessary labs, medications, and activate the catheter lab teams in a patient with ST changes
Assessment Models or Tools	<ul> <li>Consult services evaluation</li> <li>Direct observation</li> <li>Multisource feedback</li> </ul>
Curriculum Mapping	
Notes or Resources	• Reader TW, Flin R, Mearns K, Cuthbertson BH. Developing a team performance framework for the intensive care unit. <i>Crit Care Med.</i> 2009 May;37(5):1787-93.

Milestones	Examples
Level 1 Selects equipment, performs common	Performs central venous catheterization under guidance and correctly obtains and
intensive care unit (ICU) procedures (e.g.,	interprets post-procedure chest radiograph
peripheral arterial or central venous	Selects the correct type of central venous catheter based on the indications
catheterization), and recognizes complications, with guidance	
Interprets data obtained from common ICU procedures, with guidance	Interprets abnormal arterial waveforms under guidance
Level 2 Performs advanced ICU procedures	Performs thoracentesis under guidance
(e.g., bronchoscopy, chest tube), with guidance	Performs point-of-care ultrasound examination under guidance
Interprets data obtained from advanced ICU	• Under guidance, interprets findings obtained from the point-of-care ultrasound
procedures, with guidance	examination
Level 3 Performs common and advanced ICU	Performs bedside bronchoscopy and recognizes hypoxemia following flexible
procedures and troubleshoots common complications	bronchoscopy procedures
Synthesizes data obtained from common and advanced ICU procedures to modify the care plan	<ul> <li>Interprets lung sliding, A lines, and B lines independently on thoracic ultrasound; can discern the difference between B-line and B-prime profiles on the lung ultrasound</li> </ul>
<b>Level 4</b> Proficiently performs common and advanced ICU procedures and troubleshoots complex complications	• Places transvenous pacing for temporary cardiac pacing; troubleshoots loss of capture and identifies presence of a new friction rub or pacing of thoracic wall as indicators of ventricular free wall rupture
Proficiently synthesizes data obtained and identifies unusual findings from common and advanced ICU procedures	• Synthesizes data from cardiac ultrasound to diagnose pericardial tamponade
<b>Level 5</b> Serves as a consultant for performing difficult procedures	• Is asked by peers to place central venous catheters after multiple failed attempts

Introduces new evidence-based ICU procedures	Develops new ultrasound protocol
Assessment Models or Tools	Direct observation
	Multisource feedback
Curriculum Mapping	
Notes or Resources	<ul> <li>Leatherman JW, Marini J. Interpretation of hemodynamic waveforms. In: Hall JB, Schmidt GA, Kress JP. eds. <i>Principles of Critical Care</i>, 4th ed. McGraw Hill; 2014.</li> <li>McConville JF, Patel BK. intravascular Devices in the ICU. In: Hall JB, Schmidt GA, Kress JP. eds. <i>Principles of Critical Care</i>, 4th ed. McGraw Hill; 2014.</li> <li>Pronovost P, Needham D, Berenholtz S, Sinopoli D, Chu H, Cosgrove S, Sexton B, Hyzy R, Welsh R, Roth G, Bander J, Kepros J, Goeschel C. An intervention to decrease catheter-related bloodstream infections in the ICU. <i>N Engl J Med</i>. 2006 Dec 28;355(26):2725-32. doi: 10.1056/NEJMoa061115. Erratum in: <i>N Engl J Med</i>. 2007 Jun 21;356(25):2660. PMID: 17192537.</li> </ul>

Patient Care 4: Respiratory Failure and Ventilation Management Overall Intent: To manage patients with respiratory failure using various mechanical strategies	
Milestones	Examples
<b>Level 1</b> Recognizes respiratory failure and develops a differential diagnosis and care plan, with guidance	<ul> <li>Appropriately evaluates patients with respiratory failure and develops a care plan based on the underlying etiology, for example identifying hypoxemic versus ventilatory failure</li> </ul>
Selects and implements basic ventilation strategies (e.g., assist control, pressure support, non-invasive strategies)	• Implements and manages the use of supplemental oxygen, non-invasive ventilatory support, and mechanical ventilation in critically ill patients with respiratory failure
<b>Level 2</b> Integrates relevant data to develop a patient care plan	<ul> <li>Understands the patient population who can be successfully managed by non-invasive mechanical ventilation</li> </ul>
Selects from a variety of modes of ventilation or respiratory care techniques and initiates the appropriate interventions to optimize gas exchange and minimize complications	<ul> <li>Selects the appropriate mode and ventilatory settings based on the patient's underlying pathology</li> </ul>
<b>Level 3</b> Identifies more complex etiologies for respiratory failure	<ul> <li>Identifies etiologies such as right-to-left shunts (e.g., intracardiac shunts or pulmonary arteriovenous malformations) as cause of hypoxemia</li> </ul>
Identifies the need for advanced intervention (e.g., extracorporeal membrane oxygenation (ECMO), inhaled vasodilators) and adjunctive therapies (e.g., proning, nitric)	<ul> <li>Identifies patients with severe acute respiratory distress syndrome (ARDS) and hypoxemia who may require extracorporeal lung support</li> </ul>
<b>Level 4</b> Continuously assesses a patient and recognizes unusual presentations	<ul> <li>Proficiently assess patients with respiratory failure and recognized etiologies such as orthodeoxia and platypnea in a patient with cirrhosis</li> </ul>
Independently implements and adapts evidence- based ventilation strategies and advanced interventions	• Understands the evidence base for the effect of prone positioning in reducing mortality in patients with moderate to severe ARDS
<b>Level 5</b> Serves as a consultant to respiratory care service in development of policies and procedures to optimize patient care	<ul> <li>Develops respiratory care protocols for appropriate resource use and to improve patient care</li> </ul>

Directs evidenced-based protocol development and refinement of ventilator strategies	<ul> <li>Develops institutional guidelines on ventilator weaning and educates the multidisciplinary team on the latest evidence on the subject</li> </ul>
Assessment Models or Tools	Direct observation
	Multisource feedback
Curriculum Mapping	
Notes or Resources	• Fielding-Singh V, Matthay MA, Calfee CS. Beyond low tidal volume ventilation: Treatment
	adjuncts for severe respiratory failure in acute respiratory distress syndrome. Crit Care
	Med. 2018;46(11):1820-1831

Patient Care 5: Management of Organ Dysfunction: Shock Overall Intent: To manage patients with shock	
Milestones	Examples
<b>Level 1</b> Recognizes a patient in circulatory shock and initiates indicated therapies	<ul> <li>Recognizes clinical and laboratory parameters of shock and initiates resuscitation</li> </ul>
Initiates a basic diagnostic work-up to delineate the etiology of circulatory shock	<ul> <li>Uses point of care ultrasonography to determine the etiology of the shock state</li> </ul>
<b>Level 2</b> Identifies the underlying etiology for a shock state, actively manages the resuscitation, and continually assesses the response to therapy	<ul> <li>Identifies septic shock and implements Surviving Sepsis Campaign guidelines</li> <li>Uses transthoracic echocardiography to determine response to a volume challenge</li> </ul>
Utilizes advance diagnostic modalities, with knowledge of advantages and limitations of each, to determine the etiology of shock	• Uses transthoracic echocardiography to diagnose cardiogenic shock; understands the limitations of critical care echocardiography in diagnosing valvular pathologies
<b>Level 3</b> Actively manages an unstable patient in a shock state, anticipates and acts to minimize multisystem organ dysfunction, and recognizes atypical or subtle presentations of shock	<ul> <li>Manages hypotension and respiratory distress in a septic patient</li> <li>Identifies myopathy caused by sepsis, and promotes early mobility in ICU patients</li> </ul>
Incorporates data from advanced diagnostic modalities to develop treatment plans	• Incorporates data obtained from arterial line wave-form analysis and echocardiography to determine volume status in a patient with circulatory shock
<b>Level 4</b> Anticipates and acts independently to minimize the long-term consequences of circulatory shock and associated organ dysfunction	<ul> <li>Identifies myopathy caused by sepsis, and promotes early mobility in ICU patients without prompts from the attending faculty member</li> </ul>
Synthesizes data from advanced diagnostic modalities to develop a comprehensive treatment plan	• Incorporates data obtained from pulmonary artery catheter and echocardiography to determine the need for mechanical circulatory support in a patient with cardiogenic shock

<b>Level 5</b> <i>Is recognized by others as a resource in the management of shock and multisystem organ failure</i>	<ul> <li>Is asked by peers to review complex cases of circulatory shock and to provide management recommendations</li> </ul>
Develops diagnostic algorithms for the diagnosis and management of circulatory shock	<ul> <li>Develops institutional guidelines and management strategies for patients in circulatory shock due to post-cardiopulmonary bypass vasoplegic syndrome</li> </ul>
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Faculty feedback</li> <li>Multisource feedback</li> <li>Simulation</li> </ul>
Curriculum Mapping	•
Notes or Resources	<ul> <li>Cecconi M, De Backer D, Antonelli M, et al. Consensus on circulatory shock and hemodynamic monitoring. Task force of the European Society of Intensive Care Medicine. <i>Intensive Care Med</i>. 2014;40(12):1795-1815.</li> <li>Hiemstra, Bart; Eck, Ruben J.; Keus, Frederik; van der Horst, Iwan C.C. Clinical examination for diagnosing circulatory shock. <i>Current Opinion in Critical Care</i> 2017; 23(40: 293-301.Vahdatpour C, Collins D, Goldberg S. Cardiogenic Shock. <i>J Am Heart</i> <i>Assoc.</i> 2019 Apr 16;8(8):e011991.</li> </ul>

Overall Intent: To integrate knowledge of pharmacology into care plans for critically ill patients	
Milestones	Examples
<b>Level 1</b> Demonstrates knowledge of the pharmacology, clinical indications, and application of medications used in the care of critically ill patients, including vasoactive drugs, sedatives, analgesics, immunotherapy, and antibiotics	• Discusses the differences between vasoactive agents and their mechanisms of action
<b>Level 2</b> Applies knowledge of the pharmacology, clinical indications, and selection of medications used in the care of critically ill patients	<ul> <li>Appropriately selects and uses vasoactive medications based on the patient's presentation</li> </ul>
<b>Level 3</b> Applies knowledge of the pharmacology, clinical indications, and selection of medications used in the care of complex critically ill patients	<ul> <li>Appropriately selects and uses sedation and analgesic agents for patients on ECMO</li> </ul>
<b>Level 4</b> Integrates knowledge of pharmacology, clinical indications, and selection of medications (including medication interactions) to care for critically ill patients	<ul> <li>Appropriately adjusts antibiotic dosing based on patient presentation and/or other pharmacologic agents that the patient is receiving</li> <li>Changes medication selection due to patient becoming refractory to current regimen</li> </ul>
<b>Level 5</b> Serves as a consultant in pharmacotherapy for critically ill patients	Assists peers in the appropriate selection of antibiotics for complex intra-abdominal infections
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Medical record (chart) audit</li> <li>Multisource feedback</li> <li>Standardized examinations (e.g., Multidisciplinary Critical Care Knowledge Assessment Program)</li> </ul>
Curriculum Mapping	•
Notes or Resources	• Joyce, MF, Berg, S, Bittner, EA, "Practical strategies for increasing efficiency and effectiveness in critical care education." <i>World Journal of Critical Care Medicine</i> 2017; 6(1):1.

	<ul> <li>O'Donnell, John M., and Flávio E. Nácul, eds. <i>Surgical Intensive Care Medicine</i>. Springer; 2016.</li> <li>Society of Critical Care Medicine, Multidisciplinary Critical Care Knowledge Assessment Program (MCCKAP): <u>https://www.sccm.org/Education-Center/Educational-Programming/MCCKAP</u>. Accessed 2021.</li> </ul>
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Medical Knowledge 2: Pathophysiology of Critical Illness Overall Intent: To understand the pathophysiology of critical illness	
Milestones	Examples
<b>Level 1</b> Demonstrates knowledge of common pathophysiology and complications related to critical illness	Describes the pathophysiology and treatment of patients with sepsis
<b>Level 2</b> Applies knowledge of common pathophysiology and complications to treat critical illness	• Describes etiologies of acute kidney injury and the diagnostic work-up to differentiate between the etiologies
<b>Level 3</b> Applies knowledge of complex pathophysiology and complications to treat critical illness	• Describes the evidence-based and comprehensive management of a patient with ARDS
<b>Level 4</b> Serves as a resource for knowledge of pathophysiology and complications related to critical illness	<ul> <li>Teaches residents about the pathophysiology of and treatment approaches to a patient with sepsis</li> </ul>
<b>Level 5</b> Is recognized as an expert in synthesizing and prioritizing differential diagnosis complex critical care conditions and anticipating potential complications	<ul> <li>Develops institutional guidelines for the management of a patient with ARDS</li> </ul>
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Medical record (chart) audit</li> <li>Multisource feedback</li> <li>Standardized examinations (e.g., Multidisciplinary Critical Care Knowledge Assessment Program)</li> </ul>
Curriculum Mapping	•
Notes or Resources	<ul> <li>Cooper AZ, Verbeck N, McCallister JW, Spitzer CR. Incorporating retrieval practice into intensive care unit teaching rounds: A feasibility study. <i>J Grad Med Educ</i>. 2020;12(6):778-781. <u>https://meridian.allenpress.com/jgme/article/12/6/778/447989/Incorporating-Retrieval-Practice-Into-Intensive</u>.</li> <li>Joyce, MF, Berg, S, Bittner, EA, "Practical strategies for increasing efficiency and effectiveness in critical care education." <i>World Journal of Critical Care Medicine</i> 2017; 6(1):1.</li> </ul>

<ul> <li>O'Donnell, John M., and Flávio E. Nácul, eds. Surgical 2016.</li> <li>Society of Critical Care Medicine. Multidisciplinary Crit Program (MCCKAP): <u>https://www.sccm.org/Education</u> <u>Programming/MCCKAP</u>. Accessed 2021.</li> </ul>	ical Care Knowledge Assessment
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Systems-Based Practice 1: Patient Safety and Quality Improvement (QI) Overall Intent: To engage in the analysis and management of patient safety events, including relevant communication with patients, families, and health care professionals; to conduct a QI project	
Milestones	Examples
<b>Level 1</b> Demonstrates knowledge of common events that impact patient safety	Lists patient misidentification or medication errors as common patient safety events
Demonstrates knowledge of how to report patient safety events	• Explains how to report errors in own health system
Demonstrates knowledge of basic quality improvement methodologies and metrics	Describes fishbone tool
<b>Level 2</b> Identifies system factors that lead to patient safety events	<ul> <li>Identifies a recent change to the transfusion requisition form that did not include space for two-person verification to avoid an error</li> </ul>
Reports patient safety events through institutional reporting systems (simulated or actual)	<ul> <li>Reports lack of compliance with adherence to institutional requirements for aseptic technique</li> </ul>
Describes departmental quality improvement initiatives	Summarizes protocols to decrease ventilator associated acute lung injury
<b>Level 3</b> Participates in analysis of patient safety events (simulated or actual)	<ul> <li>Assimilates patient data, evaluates the root cause, and presents the findings of a patient safety event</li> </ul>
Participates in disclosure of patient safety events to patients and patients' families (simulated or actual)	<ul> <li>Through simulation, communicates with patients/families about a medication administration error</li> </ul>
Participates in department quality improvement initiatives	Participates in a root cause analysis of catheter associated infections
<b>Level 4</b> Conducts analysis of patient safety events and offers error prevention strategies (simulated or actual)	<ul> <li>Collaborates with a team to conduct the analysis of medication administration errors and presents suggested policy and electronic health record (EHR) design changes at a department meeting</li> </ul>

Discloses patient safety events to patients and patients' families (simulated or actual)	<ul> <li>Discusses with patient (family) an inadvertent medication error</li> </ul>
Demonstrates the skills required to identify, develop, implement, and analyze a quality improvement project	<ul> <li>Initiates and develops a fellow quality improvement project to improve team hand-offs and presents findings to the department</li> </ul>
<b>Level 5</b> Actively engages teams and processes to modify systems to prevent patient safety events	<ul> <li>Assumes a leadership role at the departmental or institutional level for patient safety</li> </ul>
Role models or mentors others in the disclosure of patient safety events	<ul> <li>Conducts a simulation for disclosing patient safety events</li> </ul>
Creates, implements, and assesses quality improvement initiatives at the institutional level or above	<ul> <li>Initiates and completes a QI project to improve disclosure of serious adverse events to patients and families and shares results with stakeholders</li> </ul>
Assessment Models or Tools	Direct observation
	E-module multiple choice tests
	Multisource feedback
	Portfolio     Objective structure deliving language (OOOE)
	<ul> <li>Objective structured clinical exam (OSCE)</li> <li>Reflection</li> </ul>
	Simulation
Curriculum Mapping	
Notes or Resources	Anesthesia Patient Safety Foundation (ASPF). Patient Safety Initiatives.
	https://www.apsf.org/patient-safety-initiatives/. Accessed 2020.
	<ul> <li>Institute of Healthcare Improvement. <u>http://www.ihi.org/Pages/default.aspx</u>. Accessed 2020.</li> </ul>

Systems-Based Practice 2: System Navigation for Patient-Centered Care	
Overall Intent: To effectively navigate the health care system, including the interdisciplinary team and other care providers; to adapt care to	
a specific patient population to ensure high-quality patient outcomes	
Milestones	Examples
<b>Level 1</b> Demonstrates knowledge of care coordination	• For a critically ill patient, identifies the intensivist, fellows, residents, respiratory therapists, nurses, social workers, and ICU pharmacist as members of the team
Identifies key elements for safe and effective transitions of care and hand-offs	<ul> <li>Lists the essential components of a standardized tool for sign-out, care transition, and hand-offs</li> </ul>
Demonstrates knowledge of population and community health needs and inequities	<ul> <li>Identifies that inpatients may have different needs than ambulatory patients; identifies barriers to discharge home for ambulatory patients</li> </ul>
	<ul> <li>Identifies barriers in refilling medications for members of underserved populations</li> </ul>
<b>Level 2</b> Coordinates care of patients in routine clinical situations effectively using the roles of interprofessional team members	<ul> <li>Coordinates care with the ICU team on arrival to ICU</li> </ul>
Performs safe and effective transitions of care/hand-offs in routine clinical situations	<ul> <li>Routinely uses a standardized tool for a stable patient during ICU sign-out</li> </ul>
Identifies specific population and community health needs and inequities for the local population	<ul> <li>Identifies challenges in communicating with patients with communication barriers (e.g., non-English-speaking patients and families; hearing, visual or cognitive impairment;)</li> </ul>
<b>Level 3</b> Coordinates care of patients in complex clinical situations effectively using the roles of interprofessional team members	• Works with the patient, family, and members of the care team to coordinate the care of a patient with a do-not-resuscitate order
Performs safe and effective transitions of care/hand-offs in complex clinical situations	<ul> <li>Routinely uses a standardized tool when transferring a patient to and from the ICU</li> </ul>
Uses institutional resources effectively to meet the needs of a patient population and community	• Follows institutional guidelines to provide safe care for a Jehovah's Witness patient with anemia

<b>Level 4</b> Role models effective coordination of patient-centered care among different disciplines and specialties	<ul> <li>During ICU rounds, leads team members in approaching consultants to review cases/recommendations and arranges multidisciplinary rounds for the team</li> </ul>
Role models and advocates for safe and effective transitions of care/hand-offs within and across health care delivery systems	<ul> <li>Prior to rotating off the ICU service, proactively informs the incoming fellow about a plan of care for a patient awaiting a liver transplant with multiple studies pending</li> </ul>
Participates in changing and adapting practice to provide for the needs of specific populations	<ul> <li>Assists in the design of protocols for discussing and managing blood product usage in patients who refuse blood products for religious reasons</li> </ul>
<b>Level 5</b> Analyzes the process of care coordination and participates in the design and implementation of improvements	<ul> <li>Develops a program to arrange for admission assessment of immunocompromised patients</li> </ul>
Improves quality of transitions of care within and across health care delivery systems to optimize patient outcomes	<ul> <li>Devises a protocol to improve transitions from ICU to step down or monitored unit</li> </ul>
Advocates for populations and communities with health care inequities in the peri-operative setting	<ul> <li>Leads development of telehealth support services for a community hospital ICU</li> <li>Partners with the multidisciplinary health care team to create an innovative approach to support disadvantaged patients in refilling medications</li> </ul>
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Medical record (chart) audit</li> <li>Multisource feedback</li> <li>OSCE</li> <li>Quality metrics and goals mined from EHRs</li> <li>Review of sign-out tools, use and review of checklists</li> </ul>
Curriculum Mapping	
Notes or Resources	<ul> <li>CDC. Population Health Training in Place Program (PH-TIPP). <u>https://www.cdc.gov/pophealthtraining/whatis.html</u>. Accessed 2020.</li> <li>Kaplan KJ. In pursuit of patient-centered care. March 2016. <u>http://tissuepathology.com/2016/03/29/in-pursuit-of-patient-centered-care/#axzz5e7nSsAns</u>. Accessed 2020.</li> </ul>

• Skochelak SE, Hawkins RE, Lawson LE, Starr SR, Borkan JM, Gonzalo JD. AMA
Education Consortium: Health Systems Science. 1st ed. Philadelphia, PA: Elsevier; 2016.
https://commerce.ama-assn.org/store/ui/catalog/productDetail?product_id=prod2780003.

Systems-Based Practice 3: Physician Role in Health Care Systems Overall Intent: To understand the physician's role in the complex health system and how to optimize the system to improve patient care and	
the health system's performance	
Milestones	Examples
<b>Level 1</b> Identifies key components of the complex health care system (e.g., hospital, skilled nursing facility, finance, personnel, technology)	<ul> <li>Identifies that notes and records must meet billing and coding requirements</li> </ul>
States factors impacting the costs of critical care	• Explains relative cost of medications, monitors, and supplies
<b>Level 2</b> Describes how components of a complex health care system are interrelated, and how this impacts patient care	• Prioritizes planning for tracheostomy/gastrostomy for a patient with severe traumatic brain injury prior to discharge to a skilled nursing facility
Documents patient details to facilitate accurate billing and reimbursement	<ul> <li>Documents all Centers for Medicare and Medicaid Services (CMS)-required components of critical care notes</li> </ul>
<b>Level 3</b> Discusses how individual practice affects the broader system (e.g., length of stay, readmission rates, clinical efficiency)	<ul> <li>Ensures that critically ill patients receive ICU liberation bundle to reduce readmissions</li> </ul>
Explains the impact of documentation on billing and reimbursement	<ul> <li>Discusses the necessity of including the ultrasound image for an ultrasound guided procedure to receive reimbursement</li> </ul>
<b>Level 4</b> Manages various components of the complex health care system to provide efficient and effective patient care and transition of care	• Effectively works with the social work team to ensure interpretive services are available for non-English-speaking patients
Practices and advocates for cost-effective patient care	Effectively plans and implements rapid recovery protocols
<b>Level 5</b> Advocates for or leads systems change that enhances high-value, efficient, and effective patient care	<ul> <li>Collaborates with multidisciplinary team to develop systems-based recovery protocols</li> </ul>
Engages in external activities related to advocacy for cost-effective care	<ul> <li>Improves informed consent process for non-English-speaking patients requiring interpreter services</li> </ul>

Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Medical record (chart) audit</li> <li>Patient satisfaction data</li> <li>Portfolio</li> </ul>
Curriculum Mapping	•
Notes or Resources	<ul> <li>Agency for Healthcare Research and Quality (AHRQ). Measuring the Quality of Physician Care. <a href="https://www.ahrq.gov/talkingquality/measures/setting/physician/index.html">https://www.ahrq.gov/talkingquality/measures/setting/physician/index.html</a>. Accessed 2020.</li> <li>AHRQ. Major Physician Measurement Sets. <a href="https://www.ahrq.gov/talkingquality/measures/setting/physician/measurement-sets.html">https://www.ahrq.gov/talkingquality/measures/setting/physician/measurement-sets.html</a>. Accessed 2020.</li> <li>Andreae MH, Gabry JS, Goodrich B, White RS, Hall C. Antiemetic prophylaxis as a marker of health care disparities in the National Anesthesia Clinical Outcomes Registry. <i>Anesth Analg.</i> 2018;126(2):588-599. <a href="https://journals.lww.com/anesthesia-analgesia/Fulltext/2018/02000/Antiemetic Prophylaxis as_a_Marker_of_Health_Care.35.aspx">https://journals.lww.com/anesthesia-analgesia/Fulltext/2018/02000/Antiemetic Prophylaxis as_a_Marker_of_Health_Care.35.aspx</a>.</li> <li>Dzau VJ, McClellan M, Burke S, et al. Vital directions for health and health care: priorities from a National Academy of Medicine Initiative. <i>NAM Perspectives</i>. Discussion Paper, National Academy of Medicine, Washington, DC. <a href="https://nam.edu/vital-directions-for-health-health-care-priorities-from-a-national-academy-of-medicine-initiative/">https://nam.edu/vital-directions-for-health-health-care-priorities-from-a-national-academy-of-medicine-initiative/</a>.</li> <li>Teja BJ, Sutherland TN, Barnett SR, Talmor DS. Cost-effectiveness research in anesthesiology. <i>Anesth Analg</i>. 2018;127(5):1196-1201. <a href="https://pubmed.ncbi.nlm.nih.gov/29570150/">https://pubmed.ncbi.nlm.nih.gov/29570150/</a>.</li> </ul>

Practice-Based Learning and Improvement 1: Evidence-Based and Informed Practice Overall Intent: To incorporate evidence and patient values into clinical practice	
Milestones	Examples
<b>Level 1</b> Accesses and uses evidence in routine patient care	<ul> <li>Reviews the most recent practice advisory for sepsis management and applies to patients in the ICU</li> </ul>
<b>Level 2</b> Articulates clinical questions and elicits patient preferences and values to guide evidence-based care	<ul> <li>In a patient with respiratory failure and underlying pulmonary disease, discusses the options for escalation of care and patient perspectives regarding the options.</li> </ul>
<b>Level 3</b> Compares and applies the best available evidence, integrated with patient preference, to the care of complex patients	<ul> <li>Obtains, discusses, and applies evidence for the ICU management of a patient with severe chronic obstructive pulmonary disease</li> <li>Understands and appropriately uses clinical practice guidelines for the ICU management of a patient with respiratory failure in a patient with severe chronic obstructive pulmonary disease while eliciting their preferences</li> </ul>
Level 4 Appraises and applies evidence, even in the face of uncertainty and conflicting evidence, to guide individualized care Level 5 Coaches others to appraise and apply evidence for complex patients and/or participates in the development of guidelines	<ul> <li>Accesses the primary literature to discuss current evidence about transfusion thresholds in critically ill patients</li> <li>Reviews primary literature regarding administration of blood products in the ICU setting</li> <li>Leads clinical teaching on application of best practices in transfusion thresholds in different ICU patient populations</li> <li>Reviews evidence and develops processes to enhance staff safety guidelines (e.g., personal protective equipment (PPE)) in the ICU</li> <li>As part of the ICU team, develops airway protocols and rapid response teams for hospitals</li> </ul>
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Oral or written examinations</li> <li>Oral presentations</li> <li>Research and quality improvement projects</li> </ul>
Curriculum Mapping	

Notes or Resources	American College of Surgeons (ACS). ACS NSQIP (National Surgical Quality
	Improvement Program) Surgical Risk Calculator.
	https://riskcalculator.facs.org/RiskCalculator/index.jsp. Accessed 2021.
	• American Thoracic Society. New Clinical Practice Guidelines on Non-Invasive Ventilation
	in Chronic Stable Hypercapnic COPD <u>https://www.thoracic.org/about/newsroom/press-</u>
	releases/journal/2020/new-clinical-practice-guidelines-on-non-invasive-ventilation-in-
	chronic-stable-hypercapnic-copd.php. Accessed 2021.
	• Crisafulli, E., Barbeta, E., Ielpo, A. et al. Management of severe acute exacerbations of
	COPD: an updated narrative review. <i>Multidiscip Respir Med</i> 2018;13(36).
	https://doi.org/10.1186/s40248-018-0149-0
	Joint United Kingdom (UK) Blood Transfusion and Tissue Transplantation Services
	Professional Advisory Committee. Transfusion in critically ill patients.
	https://www.transfusionguidelines.org/transfusion-handbook/7-effective-transfusion-in-
	surgery-and-critical-care/7-2-transfusion-in-critically-ill-patients. Updated 2020. Accessed
	<u>2021.</u>
	• Society of Critical Care Medicine. Sepsis Guidelines 2021. https://www.sccm.org/Clinical-
	Resources/Guidelines/Guidelines/Surviving-Sepsis-Guidelines-2021. Accessed 2021.

# Practice-Based Learning and Improvement 2: Reflective Practice and Commitment to Personal Growth

**Overall Intent:** To seek clinical performance information with the intent to improve care; to reflect on all domains of practice, personal interactions, and behaviors, and their impact on colleagues and patients (reflective mindfulness); to develop clear objectives and goals for improvement in some form of a learning plan

improvement in some form of a learning plan	
Milestones	Examples
<b>Level 1</b> Accepts responsibility for personal and professional development by establishing goals	<ul> <li>Completes self-reflective goals prior to meeting with the program director</li> </ul>
Identifies the factors that contribute to performance deficits	<ul> <li>Identifies gaps in knowledge of mechanisms of drug choice and interactions</li> <li>Identifies that fatigue, stressors and perceived life-work imbalance contribute to performance deficits</li> </ul>
Actively seeks opportunities to improve	<ul> <li>Asks for feedback from patients, families, and patient care team members</li> <li>Uses institutional provided resources to balance personal/professional commitments and obligations</li> </ul>
<b>Level 2</b> Demonstrates openness to performance data (feedback and other input) to form goals	Integrates feedback to adjust ICU management of patients with hemodynamic instability
Analyzes and acknowledges the factors that contribute to performance deficits	<ul> <li>Assesses technical skills and how they may lead to complications</li> </ul>
Designs and implements a learning plan, with prompting	• When prompted, develops individual education plan to improve their evaluation of patients with a history of post-operative neurocognitive dysfunction
<b>Level 3</b> Seeks performance data episodically, with adaptability and humility	Obtains chart data to determine immediate management of hemodynamic instability and options for management in different patient populations
Institutes behavioral change(s) to improve performance	• Completes focused literature review before caring for specific patient populations in the ICU, for example post cardiac surgery patients
Independently creates and implements a learning plan	<ul> <li>Implements strategies that improve behaviors such as trust, interdependence, genuineness, empathy, risk, team building, and success</li> </ul>
<b>Level 4</b> Intentionally seeks performance data consistently, with adaptability and humility	<ul> <li>Obtains a quarterly chart audit to determine management of hemodynamic instability based on differential diagnoses</li> <li>Assesses impact of management plans on ICU length of stay</li> </ul>

Considers alternatives to improve performance	• After patient encounter, debriefs with the attending and other patient care team members to optimize future collaboration in the care of the patient and family
Integrates performance data to adapt the learning plan	<ul> <li>Based on audit of management of hemodynamic instability based on differential diagnoses, identifies knowledge gaps and reads current practice guidelines to improve care</li> </ul>
Level 5 Role models consistently seeking	Shares instances of near misses with more junior learners
performance data with adaptability and humility	Shares own performance gaps and adapted plan with other learners
Models reflective practice	<ul> <li>Identifies and shares strategies to improve bronchoscopy</li> </ul>
Facilitates the design and implementation of learning plans for others	<ul> <li>Assists more junior residents in developing their individualized learning plans</li> </ul>
Assessment Models or Tools	Direct observation
	Review of learning plan
Curriculum Mapping	
Notes or Resources	<ul> <li>Chazot G, et al. Prevalence and risk factors of hemodynamic instability associated with preload-dependence during continuous renal replacement therapy in a prospective observational cohort of critically ill. <i>Annals of Intensive Care</i> 2021; 11(95). https://doi.org/10.1186/s13613-021-00883-9</li> <li>Hojat M, Veloski JJ, Gonnella JS. Measurement and correlates of physicians' lifelong learning. <i>Academic Medicine</i>. 2009;84(8):1066-1074. https://journals.lww.com/academicmedicine/fulltext/2009/08000/Measurement_and_Correl_ates_of_Physicians_Lifelong.21.aspx.</li> <li>Lockspeiser TM, Schmitter PA, Lane JL, Hanson JL, Rosenberg AA, Park YS. Assessing residents' written learning goals and goal writing skill: validity evidence for the learning goal scoring rubric. <i>Academic Medicine</i>. 2013;88(10):1558-1563. https://journals.lww.com/academicmedicine/fulltext/2013/10000/Assessing_Residents_W</li> </ul>
	<ul> <li><u>ritten Learning Goals and 39.aspx</u>.</li> <li>Reed S, Lockspeiser TM, Burke A, et al. Practical suggestions for the creation and use of meaningful learning goals in graduate medical education. <i>Academic Pediatrics</i>. 2016;16(1):20-24. <u>https://www.academicpedsjnl.net/article/S1876-2859(15)00333-2/pdf</u>.</li> </ul>

Professionalism 1: Professional Behavior and Ethical Principles	
Overall Intent: To recognize and address lapses in ethical and professional behavior, demonstrates ethical and professional behaviors, and	
use appropriate resources for managing ethical	
Milestones	Examples
Level 1 Identifies potential triggers for	<ul> <li>Describes the impact of fatigue on clinical performance</li> </ul>
professionalism lapses	<ul> <li>Recognizes that personal "bias" may interfere with professionalism</li> </ul>
Describes when and how to report lapses in	<ul> <li>Identifies fatigue and lists available resources to mitigate impact from fatigue</li> </ul>
professionalism	• Describes institutional safety reporting systems to report a near miss, a process problem or patient event
Demonstrates knowledge of the ethical principles underlying patient care	<ul> <li>Articulates how the principle of "do no harm" applies to a patient who may not need a central line even though the learning opportunity exists</li> </ul>
	• Discusses the basic principles underlying ethics (e.g., beneficence, nonmaleficence, justice, autonomy) and professionalism (e.g., professional values and commitments), and how they apply in various situations (e.g., informed consent process)
<b>Level 2</b> Demonstrates insight into professional behavior in routine situations	<ul> <li>Respectfully approaches a resident who is late to call shift about the importance of being on time</li> </ul>
	Maintains patient confidentiality in public situations
Takes responsibility for one's own professionalism lapses	<ul> <li>Notifies appropriate supervisor in a timely way when unable to fulfill a responsibility</li> </ul>
Analyzes straightforward situations using ethical principles	<ul> <li>Identifies and applies ethical principles involved in informed consent when the resident is unclear of all the risks</li> </ul>
	Identifies surrogate for impaired patients
<b>Level 3</b> Demonstrates professional behavior in complex or stressful situations	<ul> <li>Appropriately responds to a distraught family member following a clinical decline or complication</li> </ul>
	<ul> <li>Appropriately handles conversations in the ICU during stressful situations such as acute blood loss and hemodynamic instability</li> </ul>
Recognizes need to seek help in managing and resolving complex interpersonal situations	<ul> <li>After noticing a colleague's inappropriate social media post, reviews policies related to posting of content and seeks guidance</li> </ul>

Analyzes complex situations using ethical principles	<ul> <li>Offers treatment options for a terminally ill patient, free of bias, while recognizing own limitations, and consistently honoring the patient's choice</li> <li>Reviews Jehovah's Witness institutional policies and offers options for peri-operative management</li> <li>Reviews patient candidacy for advanced therapies (e.g., mechanical circulatory support) and communicates this assessment to patient, patient family, and other physicians on the care team without bias</li> </ul>
<b>Level 4</b> Recognizes situations that may trigger professionalism lapses and intervenes to prevent lapses in oneself	<ul> <li>Actively solicits the perspectives of others</li> <li>Models respect for patients and promotes the same from colleagues</li> </ul>
Actively solicits help and acts on recommendations to resolve complex interpersonal situations	• Recognizes and uses ethics consults, literature, risk-management/legal counsel to resolve ethical dilemmas
Recognizes and uses resources for managing and resolving ethical dilemmas	Recognizes and manages situations of medical futility
<b>Level 5</b> Coaches others when their behavior fails to meet professional expectations	• Coaches others when their behavior fails to meet professional expectations and creates a performance improvement plan to prevent recurrence
Identifies and seeks to address system-level factors that induce or exacerbate ethical problems or impede their resolution	• Identifies and seeks to address system-wide factors or barriers to promoting a culture of ethical behavior through participation in a work group, committee, or taskforce (e.g., ethics committee or an ethics subcommittee, risk management committee, root cause analysis review, patient safety or satisfaction committee, professionalism work group, Institutional Review Board, resident grievance committee)
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Global evaluation</li> <li>Multisource feedback</li> <li>Oral or written self-reflection</li> <li>OSCE</li> <li>Simulation</li> </ul>
Curriculum Mapping	•
Notes or Resources	American Society of Anesthesiologists (ASA). ASA Code of Ethics. <u>https://www.asanet.org/code-ethics</u> . Accessed 2020.

• American Medical Association. Ethics. <u>https://www.ama-assn.org/delivering-care/ama-</u>
code-medical-ethics. Accessed 2020.
• Byyny RL, Papadakis MA, Paauw DS. <i>Medical Professionalism Best Practices</i> . Menlo
Park, CA: Alpha Omega Alpha Medical Society; 2015.
https://alphaomegaalpha.org/pdfs/2015MedicalProfessionalism.pdf. Accessed 2019.
• Domen RE, Johnson K, Conran RM, et al. Professionalism in pathology: a case-based
approach as a potential education tool. Arch Pathol Lab Med. 2017; 141:215-219.
https://pubmed.ncbi.nlm.nih.gov/27763788/.
• Levinson W, Ginsburg S, Hafferty FW, Lucey CR. Understanding Medical
Professionalism. 1st ed. New York, NY: McGraw-Hill Education; 2014.

Professionalism 2: Accountability/Conscientiousness Overall Intent: To take responsibility for one's own actions and the impact on patients and other members of the health care team	
Milestones	Examples
<b>Level 1</b> Responds promptly to requests or reminders to complete tasks	<ul> <li>Responds promptly to reminders from program administrator to complete work hour logs</li> <li>Attends conferences and other educational activities on time</li> </ul>
Takes responsibility for failure to complete tasks	<ul> <li>Apologizes to team member(s) for unprofessional behavior without prompting</li> </ul>
<b>Level 2</b> Performs tasks and responsibilities in a timely manner	Completes administrative tasks, documents safety modules, procedure review, and licensing requirements by specified due date
Recognizes situations that may impact one's own ability to complete tasks and responsibilities in a timely manner	• Before going out of town, completes tasks in anticipation of lack of computer access while traveling
<b>Level 3</b> Performs tasks and responsibilities in a timely manner with appropriate attention to detail in routine situations	<ul> <li>Notifies attending of multiple competing demands on call, appropriately triages tasks, and asks for assistance from other residents or faculty members as needed</li> <li>Appropriately notifies residents and fellows on day service about overnight call events during transition of care or hand-off to avoid patient safety issues and compromise of patient care</li> </ul>
Takes responsibility for tasks not completed in a timely manner and identifies strategies to prevent recurrence	<ul> <li>Apologizes to team member(s) for unprofessional behavior without prompting, offers solutions to prevent repeated behavior in the future</li> </ul>
<b>Level 4</b> Prioritizes tasks and responsibilities in a timely manner with appropriate attention to detail in complex or stressful situations	<ul> <li>Takes responsibility for inadvertently omitting key patient information during hand-off and professionally discusses with the patient, family and interprofessional team</li> </ul>
Proactively implements strategies to ensure that the needs of patients, teams, and systems are met	<ul> <li>Follows up with accepting physician at long-term, acute care facility regarding medically complicated patient just discharged to outside facility</li> </ul>
<b>Level 5</b> Designs and implements an institutional systems approach to ensure timely task completion and shared responsibility	<ul> <li>Coordinates a multidisciplinary team to facilitate ICU transfers throughout the institution</li> <li>Leads multidisciplinary team in peri-operative root cause analysis to improve system practices around infection control</li> </ul>
Assessment Models or Tools	Compliance with deadlines and timelines

	<ul> <li>Direct observation</li> <li>Global evaluations</li> <li>Multisource feedback</li> <li>Self-evaluations and reflective tools</li> <li>Simulation</li> </ul>
Curriculum Mapping	•
Notes or Resources	• ASA. ASA Code of Ethics. https://www.asanet.org/code-ethics. Accessed 2020.
	Code of conduct from fellow/resident institutional manual
	• Expectations of residency program regarding accountability and professionalism

Professionalism 3: Well-Being Overall Intent: To identify, use, manage, improve, and seek help for personal and professional well-being for self and others	
Milestones	Examples
Level 1 Recognizes the importance of	Acknowledges own response to patient's terminal illness
addressing personal and professional well-being	<ul> <li>Is receptive to feedback on missed emotional cues after a family meeting</li> </ul>
	Discusses well-being concerns as they might affect performance
<b>Level 2</b> Lists available resources for personal and professional well-being	<ul> <li>Independently identifies and communicates impact of a personal family tragedy</li> </ul>
Describes institutional resources that are meant	• Completes e-learning modules (or other modality) related to fatigue management
to promote/support well-being	Demonstrates how to access an institutional crisis line
	<ul> <li>Independently identifies the stress of relationship issues, difficult patients, and financial pressures, and seeks help</li> </ul>
Level 3 With assistance, proposes a plan to	With the multidisciplinary team, develops a reflective response to deal with personal
promote personal and professional well-being	impact of difficult patient encounters and disclosures
	Identifies institutionally sponsored wellness programs
Recognizes which institutional factors affect well-being	<ul> <li>Integrates feedback from the multidisciplinary team to develop a plan for identifying and responding to emotional cues during the next family meeting</li> </ul>
	• With supervision, assists in developing a personal learning or action plan to address factors potentially contributing to burnout
<b>Level 4</b> Independently develops a plan to promote personal and professional well-being	<ul> <li>Independently identifies ways to manage personal stress</li> </ul>
Describes institutional factors that positively and/or negatively affect well-being	<ul> <li>Self-assesses and seeks additional feedback on skills responding to emotional cues during a family meeting</li> <li>Works to prevent, mitigate and intervene early during stressful periods in the fellowship</li> </ul>
	peer group
<b>Level 5</b> Creates institutional-level interventions that promote colleagues' well-being	<ul> <li>Assists in organizational efforts to address clinician well-being after patient diagnosis/prognosis/death</li> </ul>
	Works with multidisciplinary team to develop a feedback framework for learners around family meetings

Describes institutional programs designed to examine systemic contributors to burnout	Establishes a mindfulness program open to all employees
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Group interview or discussions for team activities</li> <li>Individual interview</li> <li>Institutional online training modules</li> <li>Self-assessment and personal learning plan</li> </ul>
Curriculum Mapping	•
Notes or Resources	<ul> <li>This subcompetency is not intended to evaluate a fellow's well-being, but to ensure each fellow has the fundamental knowledge of factors that impact well-being, the mechanisms by which those factors impact well-being, and available resources and tools to improve well-being.</li> <li>ACGME. Tools and Resources. <u>https://dl.acgme.org/pages/well-being-tools-resources</u></li> <li>Local resources, including employee assistance programs (EAPs)</li> </ul>

Interpersonal and Communication Skills 1: Patient- and Family-Centered Communication		
, , ,	nd behaviors to form constructive relationships with patients, to identify communication	
• ·	barriers including self-reflection on personal biases, and minimize them in the doctor-patient relationships; to organize and lead	
communication around shared decision making		
Milestones	Examples	
Level 1 Communicates with patients and their	• Introduces self and faculty member, identifies patient and others in the room, and	
families in an understandable and respectful	engages all parties in health care discussion	
manner		
Provides timely updates to patients and patients'	<ul> <li>Provides updates to the family after an unanticipated ICU admission</li> </ul>	
families		
Level 2 Customizes communication in the	<ul> <li>Avoids medical jargon and restates patient and family perspectives when discussing</li> </ul>	
setting of personal biases and barriers with	patient's clinical status	
patients and patients' families		
Activaly listens to notionto and notionto' fomilion	- Despende to superfigure responding the potient's level of support and addresses superfigure	
Actively listens to patients and patients' families	<ul> <li>Responds to questions regarding the patient's level of support and addresses questions about overall condition</li> </ul>	
to elicit patient preferences and expectations Level 3 Explains complex and difficult	<ul> <li>Acknowledges patient and family goals of care and answers questions</li> </ul>	
information to patients and patients' families	• Acknowledges patient and family goals of care and answers questions	
Uses shared decision-making to make a	• Elicits patient and family preference regarding resuscitation status and overall goals of	
personalized care plan	care	
Level 4 Facilitates difficult discussions with	• Explains current level of organ dysfunction and elicits understanding of this information	
patients and patients' families		
Effectively negotiates and manages conflict	• Ensures all family members understand the current clinical status and discusses role of	
among patients, patients' families, and the health care team	decision makers as patient proxy	
Level 5 Mentors others in the facilitation of	Leads a discussion group on personal experience of moral distress	
crucial conversations		
Mentors others in conflict resolution	• Develops an ICU team curriculum on negotiating end of life decisions and working as a	
	team with family to understand their perspectives.	
	Serves on a hospital bioethics committee	

Assessment Models or Tools	<ul> <li>Direct observation</li> <li>OSCE</li> <li>Self-assessment including self-reflection exercises</li> <li>Standardized patients</li> </ul>
Curriculum Mapping	
Notes or Resources	<ul> <li>Laidlaw A, Hart J. Communication skills: an essential component of medical curricula. Part I: Assessment of clinical communication: AMEE Guide No. 51. <i>Med Teach</i>. 2011;33(1):6-8. <u>https://www.tandfonline.com/doi/full/10.3109/0142159X.2011.531170</u>.</li> <li>Makoul G. Essential elements of communication in medical encounters: The Kalamazoo consensus statement. <i>Acad Med</i>. 2001;76:390-393. <u>https://pubmed.ncbi.nlm.nih.gov/11299158/</u>.</li> <li>Makoul G. The SEGUE Framework for teaching and assessing communication skills. <i>Patient Educ Couns</i>. 2001;45(1):23-34. <u>https://pubmed.ncbi.nlm.nih.gov/11602365/</u>.</li> <li>Symons AB, Swanson A, McGuigan D, Orrange S, Akl EA. A tool for self-assessment of communication skills and professionalism in residents. <i>BMC Med Educ</i>. 2009;9:1. <u>https://bmcmededuc.biomedcentral.com/articles/10.1186/1472-6920-9-1</u>.</li> </ul>

# Interpersonal and Communication Skills 2: Complex Communication around Serious Illness

**Overall Intent:** To sensitively and effectively communicate with patients and their families/caregivers about serious illness, promoting shared decision making and assessing the evolving impact on all involved

Milestones	Examples
<b>Level 1</b> Identifies the need to assess a patient's/patient's family's expectations and understanding of health status and treatment options	<ul> <li>Recognizes importance of communicating prognosis to permit shared decision making, with assistance</li> </ul>
Identifies key communication elements for shared decision making	<ul> <li>Values assessing patient/family understanding of health status and expectations, with assistance</li> </ul>
<b>Level 2</b> Assesses a patient's family's/caregiver's understanding of the patient's condition and identifies preferences for receiving information	<ul> <li>Uses open-ended questions to determine a patient's/family's prognostic awareness and discuss patient/family preferences for how communication about prognosis should occur</li> </ul>
Facilitates communication with a patient/patient's family by introducing stakeholders, setting the agenda, clarifying expectations, and verifying an understanding of the clinical situation	<ul> <li>Begins a family meeting for a patient with serious illness by asking the patient/family what they understand about the patient's clinical condition</li> </ul>
<b>Level 3</b> Delivers difficult information and attends to emotional responses of a patient and patient's family/caregivers	<ul> <li>Consistently responds to emotion in conversations by using NURSE statements (Name, Understand, Respect, Support, Explore) and deliberate silence</li> </ul>
Sensitively and compassionately delivers medical information; elicits a patient's/patient's family's values, goals, and preferences; and acknowledges uncertainty and conflict, with guidance	<ul> <li>Encourages patients and families to reflect on and clarify their goals and wishes</li> <li>Allows patients and families to reflect on the tradeoffs that might be necessary to achieve different outcomes</li> <li>Explores the sources and nature of fears allowing the patient and family to feel better understood and supported</li> </ul>
<b>Level 4</b> Tailors communication according to disease characteristics and trajectory, patient consent, patient's family's needs, and medical uncertainty, and is able to address intense emotional response	<ul> <li>Adjusts communication with family/caregivers to address uncertainty and conflicting prognostic estimates</li> <li>Runs a family meeting with more complex emotions, family dynamics</li> <li>Uses a structured format to guide discussions</li> </ul>

Independently uses shared decision making to align the patient's/patient's family's values, goals, and preferences with treatment options to make a personalized care plan in situations with a high degree of uncertainty and conflict	<ul> <li>Independently develops and provides a recommendation for a time-limited trial of ventilator support for a patient with acute respiratory distress syndrome, in the context of conflicting patient and family goals</li> <li>Documents important elements of the communication in the medical record</li> </ul>
<b>Level 5</b> Coaches others in the communication of prognostic information	<ul> <li>Implements systematic approaches to communication including better education of clinicians, triggers for early family discussions, patient and family education, use of structured formats to guide discussions and providing dedicated sections in the EHR for recording information</li> </ul>
Coaches others in shared decision making in	<ul> <li>Develops a simulation module to teach communication of prognosis</li> </ul>
communication with a patient/patient's family	<ul> <li>Develops a role play scenario to teach shared decision making</li> </ul>
Assessment Models or Tools	Direct observation
	Objective structured clinical examination
Curriculum Mapping	•
Notes or Resources	• Back A, Arnold R, Tulsky J. <i>Mastering Communication with Seriously III Patients</i> . Cambridge: Cambridge University Press, 2009.
	• Back A, Arnold R, Baile W, Tulskey J, Fryer-Edwards K. Approaching difficult communication tasks in oncology. <i>CA Cancer J Clin</i> . 2005 May-Jun;55(3):164-77.
	Bernacki RE, Block SD, for the American College of Physicians High Value Care Task Force. Communication About Serious Illness Care Goals: A Review and Synthesis of Best Practices. <i>JAMA Intern Med.</i> 2014;174(12):1994-2003.     Dei 10.1024/jama/attamaged.00141.5074
	<ul> <li>Doi:10.1001/jamainternmed.2014.5271.</li> <li>Childers J, Back A, Tulsky J, Arnold M. REMAP: a framework for goals of care conversations. <i>J Oncol Pract.</i> 2017 Oct;13(10):e844-e850. doi:</li> </ul>
	10 1200/JOD 2016 019706 Enub 2017 Apr 26
	<ul> <li>10.1200/JOP.2016.018796. Epub 2017 Apr 26.</li> <li>Levetown, M. Communicating with children and families: from everyday interactions to skill in conveying distressing information. <i>Pediatrics</i>. 2008; 121(5):e1441-60.</li> <li>VitalTalk. www.vitaltalk.org. Accessed 2018.</li> </ul>

Interpersonal and Communication Skills 3: Interprofessional and Team Communication		
Overall Intent: To effectively communicate with the health care team, including consultants, in both straightforward and complex situations		
Milestones	Examples	
<b>Level 1</b> Respectfully requests or receives consultations	<ul> <li>Consults cardiology for a patient with a history of angina and limited exercise capacity, relays essential information, and asks focused questions</li> </ul>	
Uses language that values all members of the health care team	• Receives a request for ICU admission, asks clarifying questions politely, and expresses appreciation for the motivation behind the consult request	
Respectfully receives feedback from health care team members	<ul> <li>Acknowledges the contribution of each member of the patient care team during rounds</li> </ul>	
<b>Level 2</b> Clearly, concisely, and promptly requests or responds to a consultation	<ul> <li>Communicates ICU admission decision with primary care team in a timely manner</li> </ul>	
Communicates information effectively with all health care team members	• Communicates acute change in patient condition leading to the admission to the critical care team in a clear, concise, organized, and timely manner	
Solicits feedback on performance as a member of the health care team	<ul> <li>Discusses patient complications with supervising attending while reflecting on personal role in the patient's care</li> </ul>	
<b>Level 3</b> Uses closed-loop communication to verify understanding	<ul> <li>While leading a resuscitation, clearly delegates tasks and asks if team members understand their roles</li> </ul>	
	<ul> <li>Asks other members of the health care team to repeat back recommendations to ensure understanding</li> </ul>	
Adapts communication style to fit team needs	• When receiving treatment recommendations from an attending physician, repeats back the plan to ensure understanding	
Communicates concerns and provides feedback to peers and learners	<ul> <li>Provides constructive feedback to a resident during central line insertion</li> </ul>	
<b>Level 4</b> Coordinates recommendations from different members of the health care team to optimize patient care	<ul> <li>Collaborates with surgical colleagues to plan for post-operative ICU care</li> </ul>	

Maintains effective communication in crisis situations	• Explains rationale for initiation of the massive transfusion protocol during active hemorrhage	
Communicates constructive feedback to superiors	Cautions faculty member about an imminent medication administration error	
<b>Level 5</b> Role models flexible communication strategies that value input from all health care team members, resolving conflict when needed	<ul> <li>Mediates a conflict resolution between different members of the health care team</li> </ul>	
Facilitates regular health care team-based feedback in complex situations	<ul> <li>Leads a post-code team debriefing</li> </ul>	
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Global assessment</li> <li>Medical record (chart) audit</li> <li>Multisource feedback</li> <li>Simulation</li> </ul>	
Curriculum Mapping		
Notes or Resources	<ul> <li>AHRQ. Curriculum Materials. <u>https://www.ahrq.gov/teamstepps/curriculum-materials.html</u>. Accessed 2020.</li> <li>Dehon E, Simpson K, Fowler D, Jones A. Development of the faculty 360. <i>MedEdPORTAL</i>. 2015;11:10174. <u>https://www.mededportal.org/publication/10174/</u>.</li> <li>Green M, Parrott T, Cook G., Improving your communication skills. <i>BMJ</i>. 2012;344:e357. <u>https://www.bmj.com/content/344/bmj.e357</u>. Accessed 2020.</li> <li>Henry SG, Holmboe ES, Frankel RM. Evidence-based competencies for improving communication skills in graduate medical education: a review with suggestions for implementation. <i>Med Teach</i>. 2013;35(5):395-403. <u>https://www.tandfonline.com/doi/full/10.3109/0142159X.2013.769677</u>. Accessed 2020.</li> <li>Roth CG, Eldin KW, Padmanabhan V, Freidman EM. Twelve tips for the introduction of emotional intelligence in medical education. <i>Med Teach</i>. 2018:1-4. <u>https://www.tandfonline.com/doi/full/10.1080/0142159X.2018.1481499</u>.</li> <li>Tait AR, Teig MK, Voepel-Lewis T. Informed consent for anesthesia: A review of practice and startegies for optimizing the consent process. <i>Can J Anaesth</i>. 2014;61(9):832-842. <u>https://pubmed.ncbi.nlm.nih.gov/24898765/</u>.</li> </ul>	

Interpersonal and Communication Skills 4: Communication within Health Care Systems Overall Intent: To effectively communicate using a variety of methods		
Milestones	Examples	
<b>Level 1</b> Accurately records information in the patient record; demonstrates judicious use of documentation shortcuts	Documentation is accurate but may include extraneous information	
Safeguards patient personal health information	<ul> <li>Avoids talking about patients in the elevator, public spaces, or on social media</li> </ul>	
Communicates through appropriate channels as required by institutional policy	<ul> <li>Identifies institutional and departmental communication hierarchy for concerns and safety issues</li> <li>Only uses secure communication modalities when sharing protected health information</li> </ul>	
<b>Level 2</b> Accurately gathers all essential medical records from other institutions	Successfully completes requests for external records to be scanned into EHR	
Documents required data in formats specified by institutional policy	• Completes procedure note for an urgent ICU intubation using the appropriate template and correct elements	
Respectfully communicates concerns about the system	• Recognizes when a breakdown in communication has occurred and brings it to the attention of the involved parties and/or faculty member	
<b>Level 3</b> Accurately records information in the electronic health record (EHR) and communicates complex care decisions for complex cases	• Documents critical event notes in the medical record concisely and in a timely manner	
Appropriately selects direct and indirect forms of communication based on context	<ul> <li>Follows up with a patient in person regarding a difficult intubation</li> </ul>	
Respectfully communicates concerns about the system and contributes to solutions	<ul> <li>Understands when to direct concerns locally, departmentally, or institutionally, i.e., appropriate escalation</li> </ul>	
<b>Level 4</b> Uses EHR functionality to highlight challenges in anesthetic care to facilitate future peri-operative management	<ul> <li>Creates consistently accurate, organized, and concise documentation, frequently incorporating anticipatory guidance</li> </ul>	

Models exemplary written or verbal communication	• Develops a collection of exemplary patient notes which are used as examples to educate other trainees	
Uses appropriate channels to offer clear and constructive suggestions to improve the system	• Communicates directly with a member of another department regarding a breakdown in communication and provides solutions to prevent recurrence	
<b>Level 5</b> Explores innovative uses of the EHR to facilitate effective critical care management	<ul> <li>Leads a task force to improve patient hand-offs using the EHR</li> </ul>	
<i>Guides departmental or institutional policies and procedures around communication</i>	<ul> <li>Actively participates in a committee to develop a pandemic disaster response plan</li> </ul>	
Initiates difficult conversations with appropriate stakeholders to improve the system	• Develops educational tools to improve difficult communication and implements them within the system	
Assessment Models or Tools	Direct observation	
	Medical record (chart) audit	
	Multisource feedback	
	• OSCE	
	Simulation	
Curriculum Mapping		
Notes or Resources	• APSF. Improving Post Anesthesia Care Unit (PACU) Handoff By Implementing a Succinct	
	Checklist. <u>https://lhatrustfunds.com/wp-content/uploads/2015/07/PACU-handoff.pdf</u> .	
	• Bierman JA, Hufmeyer KK, Liss DT, Weaver AC, Heiman HL. Promoting responsible	
	electronic documentation: validity evidence for a checklist to assess progress notes in the	
	electronic health record. <i>Teach Learn Med.</i> 2017;29(4):420-432.	
	https://www.tandfonline.com/doi/full/10.1080/10401334.2017.1303385.	
	Haig KM, Sutton S, Whittington J. SBAR: a shared mental model for improving	
	communication between clinicians. <i>Jt Comm J Qual Patient Saf</i> . 2006;32(3):167-175.	
	https://www.jointcommissionjournal.com/article/S1553-7250(06)32022-3/fulltext.	
	• Starmer AJ, et al. I-pass, a mnemonic to standardize verbal handoffs. <i>Pediatrics</i> .	
	2012;129(2):201-204.	
	https://pediatrics.aappublications.org/content/129/2/201?sso=1&sso_redirect_count=1&nf	
	status=401&nftoken=0000000-0000-0000-0000-	
	000000000000&nfstatusdescription=ERROR%3a+No+local+token.	

To help programs transition to the new version of the Milestones, the ACGME has mapped the original Milestones 1.0 to the new Milestones 2.0. Indicated below are where the subcompetencies are similar between versions. These are not exact matches but are areas that include similar elements. Not all subcompetencies map between versions. Inclusion or exclusion of any subcompetency does not change the educational value or impact on curriculum or assessment.

Milestones 1.0	Milestones 2.0
PC1: Patient Assessment and Development of a Care Plan	PC1: Patient Assessment and Development of a Care Plan
PC2: Crisis Management	PC2: Crisis Management
PC3: Procedural Skills/Technical Abilities/Interpretation	PC3: Procedural Skills/Technical Abilities/Interpretation
PC4: Management of Respiratory Failure	PC4: Respiratory Failure and Ventilation Management
PC5: Palliative Medicine/End-of-Life Care	
	PC5: Management of Organ Dysfunction and Shock
MK1: Pharmacology	MK1: Pharmacology
MK2: Medical Knowledge of Critical Care Medicine	MK2: Pathophysiology of Critical Illness
SBP1: Interprofessional and Transitions of Care	SBP2: Patient Safety and Quality Improvement (QI)
SBP2: Incorporation of Patient Safety and Quality Improvement into Clinical Practice	SBP1: System Navigation for Patient-Centered Care
SBP3: Understanding of Health Care Economics – cost awareness and cost-benefit analysis	SBP3: Physician Role in Health Care Systems
PBLI1: Self-directed Learning and Scholarly Activity	PBLI2: Reflective Practice and Commitment to Personal Growth
PBLI2: Education of Team Members and Other Health Care Providers	ICS3: Interprofessional and Team Communication
	PBLI1: Evidence-Based and Informed Practice
PROF1: Commitment to Institution, Department, and Colleagues	PROF1: Professional Behavior and Ethical Principles PROF2: Accountability/Conscientiousness
PROF2: Receiving and Giving Feedback	PBLI2: Reflective Practice and Commitment to Personal Growth ICS3: Interprofessional and Team Communication
PROF3: Responsibility to Maintain Personal Emotional, Physical, and Mental Health	PROF3: Well-Being
ICS1: Communication with Patients and Families	ICS1: Patient- and Family-Centered Communication ICS2: Complex Communication Around Serious Illness

#### Available Milestones Resources

*Milestones 2.0: Assessment, Implementation, and Clinical Competency Committees Supplement,* new 2021 - <u>https://meridian.allenpress.com/jgme/issue/13/2s</u>

*Clinical Competency Committee Guidebook*, updated 2020 - <u>https://www.acgme.org/Portals/0/ACGMEClinicalCompetencyCommitteeGuidebook.pdf?ver=2020-04-16-121941-380</u>

*Clinical Competency Committee Guidebook Executive Summaries*, new 2020 - <u>https://www.acgme.org/What-We-</u> <u>Do/Accreditation/Milestones/Resources</u> - Guidebooks - Clinical Competency Committee Guidebook Executive Summaries

Milestones Guidebook, updated 2020 - https://www.acgme.org/Portals/0/MilestonesGuidebook.pdf?ver=2020-06-11-100958-330

*Milestones Guidebook for Residents and Fellows*, updated 2020 - <u>https://www.acgme.org/Portals/0/PDFs/Milestones/MilestonesGuidebookforResidentsFellows.pdf?ver=2020-05-08-150234-750</u>

Milestones for Residents and Fellows PowerPoint, new 2020 -<u>https://www.acgme.org/Residents-and-Fellows/The-ACGME-for-Residents-and-Fellows</u>

Milestones for Residents and Fellows Flyer, new 2020 https://www.acgme.org/Portals/0/PDFs/Milestones/ResidentFlyer.pdf

*Implementation Guidebook*, new 2020 - <u>https://www.acgme.org/Portals/0/Milestones%20Implementation%202020.pdf?ver=2020-05-20-152402-013</u>

Assessment Guidebook, new 2020 -

https://www.acgme.org/Portals/0/PDFs/Milestones/Guidebooks/AssessmentGuidebook.pdf?ver=2020-11-18-155141-527

*Milestones National Report*, updated each Fall - <u>https://www.acgme.org/Portals/0/PDFs/Milestones/2019MilestonesNationalReportFinal.pdf?ver=2019-09-30-110837-587</u> (2019)

*Milestones Bibliography*, updated twice each year - <u>https://www.acgme.org/Portals/0/PDFs/Milestones/MilestonesBibliography.pdf?ver=2020-08-19-153536-447</u>

Developing Faculty Competencies in Assessment courses - <u>https://www.acgme.org/Meetings-and-Educational-Activities/Other-Educational-Activities/Courses-and-Workshops/Developing-Faculty-Competencies-in-Assessment</u>

Assessment Tool: Direct Observation of Clinical Care (DOCC) - https://dl.acgme.org/pages/assessment

Assessment Tool: Teamwork Effectiveness Assessment Module (TEAM) - https://dl.acgme.org/pages/assessment

Learn at ACGME has several courses on Assessment and Milestones - https://dl.acgme.org/