

Supplemental Guide: Neuropathology

A C G M E

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Milestones Supplemental Guide

This document provides additional guidance and examples for the Neuropathology Milestones. This is not designed to indicate any specific requirements for each level, but to provide insight into the thinking of the Milestone Work Group.

Included in this document is the intent of each Milestone and examples of what a Clinical Competency Committee (CCC) might expect to be observed/assessed at each level. Also included are suggested assessment models and tools for each subcompetency, references, and other useful information.

Review this guide with the CCC and faculty members. As the program develops a shared mental model of the Milestones, consider creating an individualized guide (Supplemental Guide Template available) with institution/program-specific examples, assessment tools used by the program, and curricular components.

Additional tools and references, including the Milestones Guidebook, Clinical Competency Committee Guidebook, and Milestones Guidebook for Residents and Fellows, are available on the <u>Resources</u> page of the Milestones section of the ACGME website.

Patient Care 1: Autopsy Overall Intent: To demonstrate competence in removal, sampling, and gross/histologic interpretation of autopsy neuropathology specimens	
Milestones	Examples
Level 1 Performs simple extractions, including removal of the brain and spinal cord, with supervision	Performs extraction of brain and spinal cord from patient who died of hypertrophic cardiomyopathy with no anticipated central nervous system findings, with supervision
Participates in brain cutting conference and identifies basic gross neuroanatomy	Identifies basal ganglia, thalamus, and hippocampus at brain cutting conference
Recognizes microscopic anatomy, as well as normal and abnormal histologic findings	 Recognizes basal ganglia, hippocampus, and visual cortex on a slide
Level 2 Independently performs simple extractions, including removal of the brain and spinal cord	 Independently performs extraction of brain and spinal cord from patient who died of hypertrophic cardiomyopathy with no anticipated central nervous system findings
Participates in the brain cutting conference and selects tissue samples in simple cases based on gross findings and relevant clinical and imaging data	• In a patient with right middle cerebral artery occlusion, identifies the distribution of the right middle cerebral artery and select sections to demonstrate anticipated pathology
Interprets common histologic findings and chooses relevant ancillary testing, with supervision	 Identifies acute and subacute hypoxic ischemic changes in the brain
Level 3 Performs complex extractions, including eye removal, if indicated, with supervision	 Performs extraction of brain from patient with prior history of brain surgery, with supervision Utilizes anterior approach for spinal cord extraction in a case of a patient with posterior spine hardware Safely removes, cuts, and triages brain specimen suspected of having prion disease
Leads the brain cutting conference and selects tissue samples in complex cases, with supervision	 Highlights key anatomic findings to learners at brain cutting conference, and selects appropriate tissue samples from a case of Pick's disease, with supervision

Interprets uncommon histologic findings and chooses relevant ancillary testing, with	 Interprets findings in a complex case of multiple sclerosis and can choose stains to identify demyelination
supervision	 Identifies subtle amyloid plaques and neurofibrillary tangles in a case of Alzheimer's disease, orders appropriate work-up, and additionally differentiates from primary age- related tauopathy
	Identifies spongiform encephalopathy and recommends appropriate work-up to rule out prion disease
Level 4 Independently performs all aspects of gross evaluation including complex extractions	 Independently extracts the brain and spinal cord from a patient with prior history of multiple brain surgeries and craniospinal radiation
Independently leads the brain cutting conference and selects tissue samples in complex cases	 Leads brain cutting conference, including providing key teaching points on a frontotemporal lobar degeneration case; can independently select appropriate sections Dissects out complex vessel anatomy in a patient with Moyamoya
Independently interprets histologic findings and chooses relevant ancillary testing	 Identifies cortical Lewy bodies and orders alpha-synuclein immunostain Identifies features of cerebral autosomal dominant arteriopathy with subcortical infarcts and leukoencephalopathy (CADASIL) and orders NOTCH1 testing Identifies a case of suspected frontotemporal lobar degeneration (FTLD), orders TDP-43 and tau immunostains and subclassifies appropriately
Level 5 Teaches and serves as a consultant for complex extractions	• Serves as a consultant on a complex case of brain hemorrhage of unknown etiology
Performs complex dissections, modifying techniques according to the needs of the case	 Modifies approach to brain cutting for a midline craniopharyngioma
Assessment Models or Tools	 Assessment of final report Direct observation Multisource feedback
Curriculum Mapping	
Notes or Resources	 BrainSpan. BrainSpan Reference Atlases. <u>http://www.brainspan.org/static/atlas</u>. 2020. Consensus Guidelines for Neurodegenerative Diseases: Mackenzie I, Neumann M, Bigio E, et al. Nomenclature and nosology for neuropathologic subtypes of frontotemporal lobar degeneration: An update. <i>Acta Neuropathol.</i> 2010;119(1):1–4. <u>https://link.springer.com/article/10.1007%2Fs00401-009-0612-2</u>. 2020.

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Lewy bodies: Third report of the DLB Consortium. Neurology. 2005;65(12):1863-
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• Louis DN, Ohgaki H, Wiestler OD, Cavenee WK. WHO Classification of Tumours of the
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• Love S, Perry A, Ironside J, Budka H. Greenfield's Neuropathology. 9th ed. Boca Raton,
FL: Taylor & Francis Group; 2015. ISBN:9781498721288.
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practical approach. Acta Neuropathol. 2012;123(1):1–11.
https://www.ncbi.nlm.nih.gov/pmc/articles/PMC3268003/. 2020.
 University of Oklahoma. OU Pathology NeuroLearn.
https://www.ouhsc.edu/pathologyJTY/NeuroAnat/Default.htm. 2020.
University of Utah Normal Anatomy. Neuroanatomy Tutorial - Labeled Images.
https://webpath.med.utah.edu/HISTHTML/NEURANAT/NEURANCA.html. 2020.

Patient Care 2: Surgical Neuropathology	
Overall Intent: To perform gross and histologic	examination, select ancillary testing, diagnose, and report surgical neuropathology
specimens, including nerve and muscle biopsies	3
Milestones	Examples
Level 1 Performs gross examination, description, and sampling of simple neurosurgical specimens; ensures and maintains the integrity of specimens	 Correctly matches patient specimen to pathology order, completes gross examination and tissue selection, with relevant orientation for a meningioma
Recognizes normal histology of central and peripheral nervous system and broad diagnostic categories	 Identifies tissue from the cerebellum microscopically
Level 2 Performs gross examination, description, and sampling, of complex	 Completes gross examination and sampling of temporal lobe resection for epilepsy, with supervision
neurosurgical specimens and prepares nerve and muscle specimens, with supervision	 Properly orients a muscle specimen for embedding, with supervision
Performs histologic examination, orders ancillary testing, and makes a diagnosis for simple cases, with supervision	 Identifies a pituitary adenoma and orders immunohistochemical stains for classification, with supervision Identifies a diffuse glioma and orders necessary immunohistochemistry and molecular tests to refine diagnosis, with supervision Identifies dermatomyositis in a muscle biopsy and orders appropriate stains, with supervision
Level 3 Independently performs gross examination, description, and sampling, of simple neurosurgical specimens	 Independently performs gross examination of a meningioma specimen Independently performs gross examination of an eye with retinoblastoma
Independently performs histologic examination, identifies confounding factors, orders ancillary testing, and makes a diagnosis for simple cases	 Independently identifies a meningothelial meningioma with possible brain invasion and orders synaptophysin for further evaluation Independently identifies a diffuse glioma and orders necessary immunohistochemistry and molecular tests to refine diagnosis
Level 4 Independently performs gross examination, description, and sampling of complex neurosurgical specimens, and prepares nerve and muscle specimens	 Independently performs gross examination of a temporal lobe resection Modifies personal snap freezing technique to minimize ice artifacts in muscle specimen noted on prior personal attempts at snap freezing

Independently performs histologic examination, identifies confounding factors, orders relevant ancillary testing, and makes a diagnosis for complex or challenging cases	 Independently diagnoses pleomorphic xanthoastrocytoma and orders a BRAF V600E Identifies patterns of myofibrillary disorganization, interprets electron microscopy, and provides appropriately worded diagnosis in the context of the clinical findings
Level 5 Designs novel approaches to complex specimens through collaboration with other members of the health care team	 Plans grossing for orbital exenteration specimen for uveal melanoma with extra scleral extension
Serves as a consultant for complex or challenging cases	• Serves as a consultant for a case of a low-grade glioneuronal tumor in a child
Assessment Models or Tools	 Assessment of final report Direct observation Multisource feedback
Curriculum Mapping	•
Notes or Resources	 Dubowitz V, Oldfors A, Sewry C. <i>Muscle Biopsy: A Practical Approach.</i> 4th ed. China: Elsevier; 2013. ISBN:978-0702043406. Eagle RC Jr. <i>Eye Pathology: An Atlas and Text.</i> 2nd ed. Philadelphia, PA: Wolters Kluwer; 2011. ISBN:978-1608317882. Ellison D, Love S, Cardao Chimelli LM, et al. <i>Neuropathology.</i> 3rd ed. Italy: Elsevier; 2013. ISBN:978-0723435150. Louis DN, Ohgaki H, Wiestler OD, Cavenee WK. <i>WHO Classification of Tumours of the Central Nervous System.</i> Revised 4th ed. World Health Organization; 2016. ISBN:9789283244929. Love S, Perry A, Ironside J, Budka H. <i>Greenfield's Neuropathology.</i> 9th ed. Boca Raton, FL: Taylor & Francis Group; 2015. ISBN:9781498721288. Neuromuscular Disease Center. Muscle and Nerve Histology and Pathology. <u>https://neuromuscular.wustl.edu/</u>. 2020. Perry A, Brat DJ. Practical Surgical Neuropathology: A Diagnostic Approach: A Volume in the Pattern Recognition Series. 2nd ed. Philadelphia, PA: Elsevier; 2017. ISBN:0323449417. University of Rochester Medical Center. Neuropathology Laboratory Neuropathology and Neuroimaging Specimens. <u>https://www.urmc.rochester.edu/libraries/courses/neuroslides/</u>. 2020. Virtual Pathology at the University of Leeds. Neuropathology Teaching. <u>https://www.virtualpathology.leeds.ac.uk/teaching/collections/neuro/</u>. 2020.

Patient Care 3: Intra-Operative Consultation (IOC), including Frozen Section Overall Intent: To manage, prioritize, interpret, and timely communicate intra-operative consultations

Milestones	Examples
Level 1 Identifies indications and identifies common neurosurgical procedures and recognizes the indications for IOC, frozen section, and cytologic preparations	 Identifies the need for intra-operative consultation on a rim-enhancing lesion in the brain, and explains the necessity to differentiate tumor, infectious, and autoimmune etiologies using frozen section and cytologic preparations
Discusses specimen-dependent variability in the approach to IOC	 In a case of suspected infiltrative glioma, identifies the need to sample regions likely to have higher grade features
Identifies broad diagnostic categories incorporating all available clinical and imaging data in routine IOC	 Identifies infection and lymphoma as primary differential diagnoses in a patient with human immunodeficiency virus (HIV) and multiple rim-enhancing lesions on imaging
Level 2 Assesses requests for simple IOC and plans workflow, with supervision	 In a glioblastoma case with abundant tissue, selects tissue for frozen section and cytology, with supervision
Selects tissue for diagnosis and prepares quality slides on simple specimens, in a timely manner	 Independently performs a frozen section on a case of glioblastoma
Interprets and communicates routine IOC, with supervision	 Identifies a glioblastoma with palisading necrosis and microvascular proliferation in the frozen section, and clearly communicates the diagnosis to the surgeon intraoperatively, with supervision
Level 3 For complex cases, addresses requests for IOC with supervision; independently assesses and manages requests for simple IOC and plans workflow	 In a spinal cord biopsy with limited tissue, prioritizes tissue for frozen section and cytology, with supervision
Selects tissues for diagnosis and prepares quality slides for complex specimens, in a timely manner	 Selects tissue for flow cytometry on a specimen with a differential of inflammation versus lymphoma based on intra-operative consultation findings
Independently interprets and communicates routine IOC	 Communicates the need for additional specimens for microbiological testing on a specimen with a differential of infectious versus demyelinating process based on intra- operative consultation findings

	 Independently interprets and recognizes a psammomatous meningioma at the time of intra-operative consultation, and independently communicates the diagnosis to the surgeon
Level 4 For complex cases, independently manages, prioritizes, and addresses requests for IOC	• For a case of a possible inflammatory process (differential including lymphoma, infection, and autoimmune etiologies), independently triages tissue at the time of intra-operative consultation for necessary studies
Supervises residents and advises technical staff members in the performance of IOC	• Supervises residents performing frozen sections on a small spinal cord biopsy and advises staff on tissue selection for frozen section
Independently interprets and communicates IOC for complex cases and uses language of uncertainty, as indicated	 Independently recognizes an inflammatory process of uncertain etiology, and communicates diagnosis and plan to surgeon
Level 5 Develops a plan for process improvement in the performance of IOC	• Develops plan to introduce new method for freezing of tissue to minimize frozen section artifact
Serves as a consultant for interpreting and communicating IOC	• Serves as a consultant to general surgical pathology colleagues performing a frozen section on a spine case concerning for a malignant peripheral nerve sheath tumor sent by an orthopedic surgeon
Assessment Models or Tools	 Comparison of final pathology diagnosis versus intra-operative consultation diagnosis Direct observation Multisource feedback
Curriculum Mapping	•
Notes or Resources	 Burger P. Smears and Frozen Sections in Surgical Neuropathology: A manual. 1st ed. Ashland, OH: PB Medical Publishing, LLC; 2009. ISBN:9780692003169. Ellison D, Love S, Cardao Chimelli LM, et al. Neuropathology. 3rd ed. Italy: Elsevier; 2013. ISBN:978-0723435150. Louis DN, Ohgaki H, Wiestler OD, Cavenee WK. WHO Classification of Tumours of the Central Nervous System. Revised 4th ed. World Health Organization; 2016. ISBN:9789283244929. Love S, Perry A, Ironside J, Budka H. Greenfield's Neuropathology. 9th ed. Boca Raton, FL: Taylor & Francis Group; 2015. ISBN:9781498721288. Perry A, Brat DJ. Practical Surgical Neuropathology: A Diagnostic Approach: A Volume in the Pattern Recognition Series. 2nd ed. Philadelphia, PA: Elsevier; 2017. ISBN:0323449417.

Patient Care 4: Reporting	
Overall Intent: To generate complete and timely reports in surgical neuropathology and autopsy	
Milestones	Examples
Level 1 Generates a timely report for a simple case, with supervision	 Reviews case material for a meningioma and prepares a report for sign-out with supervision
Identifies the role of comments in a pathology report	• Explains the need for a comment when insufficient tissue is present for ancillary testing
Level 2 Generates a timely report that includes synoptic templates and/or ancillary testing for a complex case, with supervision	 Generates an integrated diagnostic report for oligodendroglioma with astrocytic morphology, with supervision
Generates comments and makes simple recommendations	 Suggests additional radiographic studies for evaluation of metastatic disease based on immunostain evidence of likely primary site of origin
Level 3 Independently generates timely integrated reports for simple cases	 Independently reviews case material and prepares a report for a pituitary adenoma, documenting the results of immunohistochemical stains and incorporating the results into the final diagnosis
Generates comments that include the language of uncertainty, with supervision	 Generates a comment addressing discrepancy of a histologically low-grade glioma with imaging suggesting a higher grade tumor, with supervision
Level 4 Independently generates timely integrated reports for complex cases	 Independently generates an integrated diagnostic report for oligodendroglioma with astrocytic morphology
Independently generates a nuanced comment that includes the language of uncertainty and complex recommendations	• For a patient with dementia, both aberrant TDP-43 expression in the frontal cortex and Alzheimer-type changes, generates a comment explaining the difficulty in differentiating age-related changes and FTLD-TDP43
Level 5 Independently generates a report that addresses a discordant diagnosis or clinical discrepancy in complex cases	• Generates an autopsy report identifying that the age of a subdural hematoma predates the witnessed timing of a fatal assault and effectively communicates the discrepancy
Assessment Models or Tools	 Assessment of reports Direct observation Multisource feedback
Curriculum Mapping	
Notes or Resources	 College of American Pathologists (CAP). Cancer Protocol Templates www.cap.org/cancerprotocols. 2020.

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 https://www.archivesofpathology.org/doi/10.5858/arpa.2011-0400-SA?url_ver=Z39.88-2003𝔯_id=ori;rid:crossref.org𝔯_dat=cr_pub%3dpubmed. 2020. Smith SM, Yearsley M. Constructing comments in a pathology report: advice for the pathology resident. <i>Arch Pathol Lab Med</i>. 2016;140(10):1023-1024. https://www.archivesofpathology.org/doi/full/10.5858/arpa.2016-0220-ED. 2020.

Medical Knowledge 1: Diagnostic Knowledge Overall Intent: To demonstrate advanced knowledge of neuropathology, including integration of histochemistry, immunohistochemistry, and molecular techniques

Milestones	Examples
Level 1 Demonstrates basic knowledge of neuropathology	 Demonstrates knowledge of categories of diffuse gliomas and criteria for grading
Demonstrates basic knowledge of histochemistry, immunohistochemistry, and molecular techniques	 Recognizes glial fibrillary acidic protein as a marker of glial cells
Level 2 Demonstrates advanced knowledge of the neuropathology of common neoplastic and non-neoplastic diseases	 Demonstrates knowledge of the molecular definition of oligodendroglioma Demonstrates knowledge of the molecular subclassification of medulloblastoma
Demonstrates advanced knowledge of histochemistry, immunohistochemistry, and molecular techniques	 Demonstrates knowledge of muscle histochemical stains Uses Luxol Fast Blue and neurofilament protein immunostain in the setting of demyelinating disease
Level 3 Applies advanced knowledge of the neuropathology of uncommon neoplastic and non-neoplastic diseases	 Applies knowledge of Rosai-Dorfman disease in the setting of a dural-based inflammatory lesion
Applies advanced knowledge of histochemistry, immunohistochemistry, and molecular techniques	 Applies knowledge of muscle histochemical stains to select stains for an inflammatory myopathy Uses myelin sheath thickness versus axon diameter in plastic sections to diagnose chronic demyelinating disease
Level 4 Applies advanced knowledge of the neuropathology of uncommon neoplastic and non-neoplastic diseases, with reference to literature	 For biopsies of demyelinating disease, uses relevant immunostains to rule out lymphoma
Integrates advanced knowledge of histochemistry, immunohistochemistry, and molecular techniques with reference to literature, in nuanced diagnoses	 Incorporates genetic data into the classification of ependymomas, based upon current literature
Level 5 Demonstrates expertise in neuropathology to a multidisciplinary team	 Leads a discussion at a case conference about RELA-fusion ependymomas Presents autopsy findings for a case of N-methyl-D-aspartate receptor (NMDAR) encephalitis at morbidity and mortality (M and M) conference

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Demonstrates expertise in histochemistry, immunohistochemistry, and molecular techniques	 Discusses implications for prognosis of a patient with incompletely resected focal cortical dysplasia Discusses the results of a cancer gene panel and the implications for treatment and prognosis for a patient diagnosed with glioblastoma subsequently found to have BRAF V600E mutation
Assessment Models or Tools	 Case-based discussion Direct observation Fellow Neuropathology In-Service Examination (NPISE) Review of reports
Curriculum Mapping	
Notes or Resources	 Dubowitz V, Oldfors A, Sewry C. <i>Muscle Biopsy: A Practical Approach</i>. 4th ed. China: Elsevier; 2013. ISBN:978-0702043406. Eagle RC Jr. <i>Eye Pathology: An Atlas and Text</i>. 2nd ed. Philadelphia, PA: Wolters Kluwer; 2011. ISBN:978-1608317882. Ellison D, Love S, Cardao Chimelli LM, et al. <i>Neuropathology</i>. 3rd ed. Italy: Elsevier; 2013. ISBN:978-0723435150. Iobst WF, Trowbride R, Philibert I. Teaching and assessing critical reasoning through the use of entrustment. <i>J Grad Med Educ</i>. 2013;5(3):517-8. https://www.ncbi.nlm.nih.gov/pmc/articles/PMC3771188/. 2020. Love S, Perry A, Ironside J, Budka H. <i>Greenfield's Neuropathology</i>. 9th ed. Boca Raton, FL: Taylor & Francis Group; 2015. ISBN:9781498721288. Perry A, Brat DJ. Practical Surgical Neuropathology: A Diagnostic Approach: A Volume in the Pattern Recognition Series. 2nd ed. Philadelphia, PA: Elsevier; 2017. ISBN:0323449417.

Medical Knowledge 2: Neuropathology Instruction					
Overall Intent: To educate others about neurop	athology topics				
Milestones	Examples				
Level 1 Presents at interdisciplinary conference,	 Prepares for and presents a case of glioblastoma, isocitrate dehydrogenase-wildtype at 				
with supervision	tumor board, with supervision				
Level 2 Leads instruction of basic	 Teaches general pathology residents about basic concepts of neuropathology intra- 				
neuropathology concepts	operative consultation				
	 Teaches neurological surgery and neurology residents basic concepts of intra-operative consultation 				
	 Teaches small groups of medical students about pathological types of "stroke" 				
Level 3 Independently presents at interdisciplinary conference	 Prepares for and presents a case of diffuse astrocytoma with oligodendroglioma-like morphology at tumor board 				
, ,	Presents a case of dural-based mucosa-associated lymphoid tissue lymphoma at clinical- pathological correlation conference				
	 Presents a case of fatal intracerebral hemorrhage due to amyloid angiopathy at a M and 				
	M conference				
Level 4 Leads instruction of advanced	 Leads multidisciplinary neuromuscular conference discussing the findings of a wide range of another sectors. 				
neuropathology concepts	or specimens				
	diagnoses				
Level 5 Independently designs and develops enduring instructional materials	 Designs a module to teach gross neuroanatomy in a medical school anatomy course 				
Assessment Models or Tools	Direct observation				
	Multisource feedback				
Curriculum Mapping	•				
Notes or Resources	 Alpert JS. Some simple rules for effective communication in clinical teaching and practice environments. <i>Am J Med.</i> 2011;124(5):381-382. <u>https://www.amjmed.com/article/S0002-9343(11)00058-1/fulltext</u>. 2020. Find resources 				
	 lobst WF, Trowbride R, Philibert I. Teaching and assessing critical reasoning through the use of entrustment. J Grad Med Educ. 2013;5(3):517-8. 				
	 McCloskey CB, Domen RE, Conran RM, et al. Entrustable professional activities for 				
	pathology: Recommendations from the College of American Pathologists Graduate				
	Medical Education Committee. Academic Pathology. 2017;4:1-9.				
	https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5496684/. 2020.				

I Overall Intent: To demonstrate clinical reasonir	Medical Knowledge 3: Clinical Reasoning ng in neuropathology
Milestones	Examples
Level 1 Demonstrates a basic framework for clinical reasoning	 Navigates electronic health record, laboratory information system, internet, and literature to obtain information for a muscle biopsy specimen
Identifies resources to inform clinical reasoning	
Level 2 Demonstrates clinical reasoning to determine relevant information	 Identifies history of statin use in a patient being worked up for elevated creatine phosphokinase
Selects relevant resources based on scenario to inform decisions	 For a patient with suspected dermatomyositis, extracts pertinent dermatologic findings from the patient's medical record and distinguishes between relevant and extraneous data Is aware of and uses appropriate algorithms and published literature for identification of likely primary sites for metastatic cancer
Level 3 Synthesizes information to inform clinical reasoning, with supervision	• Employs consensus guideline data to appropriately work-up suspected Alzheimer Disease
Seeks and integrates evidence-based information to inform diagnostic decision making in complex cases, with supervision	 For an autopsy of pediatric brain malformation, integrates autopsy findings, karyotyping, and molecular data to make a diagnosis and inform genetic counseling, with supervision
Level 4 Independently synthesizes information to inform clinical reasoning in complex cases	 Uses imaging, histopathologic, and molecular data to diagnose angiocentric glioma
Independently seeks out, analyzes, and applies relevant original research to diagnostic decision making in complex clinical cases	 Uses clinical, laboratory, and epidemiologic data to guide work-up of a patient with infectious encephalitis
Level 5 Serves as a resource for resolving difficult differential diagnoses	 Using published literature and recommendations, serves as a consultant to correctly direct work-up of a fetal autopsy patient whose mother traveled to a Zika-endemic area
Assessment Models or Tools	 Case-based discussion Clinical management conferences Direct observation Multisource feedback Presentations Review of reports
Curriculum Mapping	•

Notes or Resources	 Clinical reasoning relies on foundational knowledge that requires the trainee to apply that knowledge in a thoughtful, deliberate and logical fashion to clinical cases to inform clinical care
	 lobst WF, Trowbride R, Philibert I. Teaching and assessing critical reasoning through the use of entrustment. <i>J Grad Med Educ</i>. 2013;5(3):517-8. https://www.ncbi.nlm.nih.gov/pmc/articles/PMC3771188/, 2020.
	McCloskey CB, Domen RE, Conran RM, et al. Entrustable professional activities for pathology: Recommendations from the College of American Pathologists Graduate Medical Education Committee. Academic Pathology. 2017;4:1-9
	 <u>https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5496684/</u>. 2020. Society to Improve Diagnosis in Medicine. Assessment of Reasoning Tool. <u>https://www.improvediagnosis.org/art/</u>. 2020.

Systems-Based	Practice 1: Patient Safety and Quality Improvement (QI)
Overall Intent: To engage in the analysis and m	nanagement of patient safety events, including relevant communication with patients,
families, and health care professionals; to condu	uct a QI project
Milestones	Examples
Level 1 Demonstrates knowledge of common	Recognizes a specimen swap or patient identification error
patient safety events	Recognizes artifacts on a slide that could lead to misinterpretation
Demonstrates knowledge of how to report	- Intentifier event negeritier eventeere et even institutier
Demonstrates knowledge of now to report	• Identifies event reporting systems at own institution
patient safety events	
Demonstrates knowledge of basic QI	Understands basic LEAN principles
methodologies and metrics	Describes fishbone tools
Level 2 Identifies system factors that lead to	• Describes pre-analytical, analytical, and post-analytical sources of patient safety events
patient safety events	Identifies an inappropriately timed muscle biopsy on the operating room schedule in a
	pediatric patient and works with team to reschedule so that tissue can be appropriately
	handled for proper evaluation
Reports patient safety events through	• Initiates the reporting process for swapped specimens at time of intra-operative
Institutional reporting systems (simulated or	consultation
Describes departmental and institutional QI	 Is aware of improvement initiatives within their scope of practice
initiatives	
Level 3 Participates in analysis of patient safety	Attends a root cause analysis or patient safety debrief
events (simulated or actual)	Investigates source of tissue contamination
Participates in disclosure of patient safety	 Is present when attending discloses a safety event to a surgeon
events to clinicians and/or patients and families	 Assesses clinical impact of frozen section discrepancy
(simulated or actual)	
Participates in departmental and institutional O	- Derticipates in validation of a new immunactain
	Prosents at consensus conference
Lovel A Conducts analysis of nations safety	Serves as a team lead in a component of root cause analysis
events and offers error prevention strategies	• Serves as a team lead in a component of root cause analysis
(simulated or actual)	

Discloses patient safety events to clinicians and/or patients and families (simulated or actual)	 Informs the surgeon about a lost or delayed specimen, or amended report
Demonstrates the skills required to identify, develop, implement, and analyze a QI project	 Initiates and completes a QI project on optimal sampling of a large meningioma specimen
Level 5 Actively engages teams and processes to modify systems to prevent patient safety events	 Creates, completes, and implements a QI project that assesses three different methods of freezing tissue for frozen sections
Role models or mentors others in the disclosure of patient safety events	
Creates, implements, and assesses QI initiatives at the institutional or community level	
Assessment Models or Tools	 Chart or other system documentation by fellow Direct observation Documentation of QI or patient safety project processes or outcomes E-module multiple choice tests Portfolio Reflection Simulation 360-degree evaluations
Curriculum Mapping	
Notes or Resources	 Banks P, Brown R, Laslowski A, et al. A proposed set of metrics to reduce patient safety risk from within the anatomic pathology laboratory. <i>Lab Med.</i> 2017;48(2):195-201. https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5424539/. 2020. Institute of Healthcare Improvement. http://www.ncbi.nlm.nih.gov/pmc/articles/PMC5424539/. 2020. Institute of Healthcare Improvement. http://www.ihi.org/Pages/default.aspx. 2020. Nakhleh RE. Patient safety and error reduction in surgical pathology. <i>Arch of Pathol Lab Med.</i> 2008;132(2):181-185. https://www.archivesofpathology.org/doi/10.1043/1543-2165(2008)132[181:PSAERI]2.0.CO;2?url_ver=Z39.88-2003𝔯 id=ori;rid;crossref.org𝔯 dat=cr_pub%3dpubmed. 2020.

Systems-Based	Practice 2: Systems Navigation for Patient-Centered Care
Overall Intent: To effectively navigate the healt	h care system, including the interdisciplinary team and other care providers, to adapt care to
a specific patient population to ensure high-qual	lity patient outcomes
Milestones	Examples
Level 1 Demonstrates knowledge of case coordination	 Identifies the members of the interprofessional team, including histotechnologists, laboratory technologists, pathologist assistants, consultants, clinical scientists, and other specialty physicians/nurses and describes each role
Identifies key elements for safe and effective transitions of care and hand-offs	 Lists the essential components of an effective sign-out and care transition including sharing information necessary for successful transitions of incomplete cases Identifies the importance of discussing initial frozen section diagnoses in an ongoing case to the evening neuropathologist covering frozen sections
Demonstrates knowledge of population and community health needs and disparities	 Identifies components of social determinants of health and how they impact the delivery of patient care Identifies that germline genetic testing requires specific consent
Level 2 Coordinates care of patients/specimens in routine cases, effectively using interprofessional teams	• Ensures appropriate turnaround time based on patient appointment or procedure
Performs safe and effective transitions of care/hand-offs in routine situations	 Follows hand-off policy at the end of rotation Discusses the initial frozen section diagnoses in an on-going case to the evening neuropathologist covering frozen sections
Identifies pathology's role in population and community health needs and inequities for the local population	 Identifies different populations within own panel of patients, cases, and/or the local community Identifies that patients who have travelled to the American southwest are at higher risk for Coccidiomycosis
Level 3 Coordinates care of patients/specimens in complex cases, effectively using interprofessional teams	 At interdisciplinary tumor boards/medical rounds, discusses O(6)-Methylguanine-DNA methyltransferase (MGMT) testing for diffuse gliomas and potential impact on therapy versus cost
Performs safe and effective transitions of care/hand-offs in complex situations	 When performing hand-offs, prioritizes cases and provides complete information Reconciles consult pathology by calling referring pathologist on a patient who has been transferred in for continued care, and requests additional outside material

Identifies opportunities for pathology to participate in community and population health	 Recognizes incidence of von Hippel-Lindau in patients with hemangioblastoma and properly communicates recommendation for genetic testing depending on patient
	demographics
Level 4 Models effective coordination of patient-	Coordinates and completes exemplary presentation at tumor board and follows up on
centered care among different disciplines and specialties	 Performs quality reviews and correlations between cerebrospinal fluid cytology and history
opoolarioo	to assure appropriate follow-up
Models and advocates for safe and effective	• Ensures that information is not lost between the intra-operative consultation with the
transitions of care/hand-offs within and across	surgeon and the resident grossing bench
nealth care delivery systems	
Recommends and/or participates in changing	 Recommends adding new tests to menu according to updates in guidelines
and adapting practice to provide for the needs of	
Level 5 Analyzes the process of care	 Identifies patterns of lanses in care coordination between two grossers in failure to
coordination and leads in the design and	process specimens sitting in decal, and implements process improvements to minimize
implementation of improvements	failures
Improves quality of transitions of care within and	 Works with a QI mentor to identify better hand-off tools for on-call neuropathology
across health care delivery systems to optimize	services or to improve teaching sessions
patient outcomes	
Leads innovations and advocates for	 Designs a pilot telepathology program for proactive outreach
populations and communities with health care	
inequities	
Assessment Models or Tools	Attendance records at lectures/rounds Conservation and reals mined from FURs
	Case management quality metrics and goals mined from ERKS Chart review
	 Direct observation (including discussion during rounds, case work-up and case
	presentations)
	End-of-rotation evaluation
	Multisource feedback Dethology report review
	 Pathology report review Review of sign-out tools, use and review of checklists between pathology services
Curriculum Mapping	•

Notes or Resources	• Aller RD. Pathology's contributions to disease surveillance: sending our data to public
	health officials and encouraging our clinical colleagues to do so. Archives of Path Lab
	Med. 2009;133(6)926-932. https://www.archivesofpathology.org/doi/10.1043/1543-2165-
	133.6.926?url_ver=Z39.88-2003𝔯_id=ori:rid:crossref.org𝔯_dat=cr_pub%3dpubmed.
	2020.
	CAP. Competency Model for Pathologists.
	https://learn.cap.org/content/cap/pdfs/Competency_Model.pdf. 2020.
	• CDC. Population Health Training. https://www.cdc.gov/pophealthtraining/whatis.html.
	2020.
	• Kaplan KJ. In pursuit of patient-centered care. http://tissuepathology.com/2016/03/29/in-
	pursuit-of-patient-centered-care/#axzz5e7nSsAns. 2020.

technology)

reimbursement

turnaround time)

Systems-Based Practice 3: Physician Role in Health Care System

Overall Intent: To understand the role in the complex health care system and how to optimize the system to improve patient care and the health system's performance **Examples Milestones** Level 1 Identifies key components of the • Recognizes the multiple, often competing forces, in the health care system (e.g., names complex health care system (e.g., hospital, systems and providers involved in test ordering and payment) skilled nursing facility, finance, personnel,

• Recognizes there are different payment systems (e.g., Medicare, Medicaid, Veterans Affairs (VA), commercial third-party payers)

Describes basic health payment systems (e.g., government, private, public, uninsured care) and practice models	 With direct supervision, completes a report following a routine patient specimen and applies appropriate coding in compliance with regulations
Level 2 Describes how components of a	Understands the impact of health plans on testing workflow and reimbursement

complex health care system are interrelated, and how this impacts patient care Documents testing detail and explains

Level 3 Discusses how individual practice affects the broader system (e.g., test use,

Documents testing detail and explains the	• Completes a report following a routine patient specimen and applies appropriate coding in
impact of documentation on billing and	compliance with regulations, with oversight
raimhuraamant	• In familiar with common for order in surgical nothelegy, norve and muscle convice

🔹 Is familia	r with	common fe	e coc	les in	surgical	path	ology	, nerv	e and muscle sei	VICe
									1.4	

• Understands, accesses, and analyzes own individual performance data on autopsy case
logs and consultation logs

Engages with clinicians and/or patients in	• Uses shared decision making and adapts the choice of the most cost-effective testing
shared decision making, such as use of	depending on the relevant clinical needs
nreguthorization for complex testing	 Independently assigns fee codes

\mathbf{J}	
preauthorization for complex testing	 Independently assigns fee codes
Level 4 Manages various components of the complex health care system to provide efficient and effective patient care and transition of care	 Works collaboratively with the institution to improve patient resources, design the institution's testing needs assessment, or develop/implement/assess the resulting action plans
Practices and advocates for cost effective patient care with consideration of the limitations of each patient's payment model	 Identifies and fixes billing errors or discrepancies prior to sign-out
Level 5 Advocates for or leads systems change that enhances high-value, efficient, and effective patient care and transition of care	• Performs an analysis of laboratory practices to identify and modify areas of improvement to make laboratory testing more efficient

Participates in health policy advocacy activities	
Assessment Models or Tools	 Audit of testing usage Direct observation QI project (perhaps as part of a portfolio): NOTE: The resident's QI project may serve as an excellent assessment model/tool to assess this subcompetency. The program can develop criteria to ensure the resident is able to access and analyze personal practice data, and work with others to design and implement action plans, and subsequently evaluate the outcome and the impact of the plan(s).
Curriculum Mapping	•
Notes or Resources	 Agency for Healthcare Research and Quality. Major Physician Measurement Sets. https://www.ahrq.gov/talkingguality/measures/setting/physician/measurement-sets.html. 2020. AHRQ. Measuring the Quality of Physician Care. https://www.ahrq.gov/talkingguality/measures/setting/physician/index.html. 2020. The Commonwealth Fund. Health Reform Resource Center. http://www.commonwealthfund.org/interactives-and-data/health-reform-resource- center#/f:@facasubcategoriesfacet63677=[Individual%20and%20Employer%20Responsi bility. 2020. The Commonwealth Fund. Health System Data Center. http://datacenter.commonwealthfund.org/? ga=2.110888517.1505146611.1495417431- 1811932185.1495417431#ind=1/sc=1. 2020. Dzau VJ, McClellan M, Burke S, et al. Vital directions for health and health care: priorities from a National Academy of Medicine Initiative. NAM Perspectives. Discussion Paper, National Academy of Medicine, Washington, DC. https://nam.edu/vital-directions-for- health-health-care-priorities-from-a-national-academy-of-medicine-initiative/. 2020. The Kaiser Family Foundation: www.kff.org. 2020. The Kaiser Family Foundation: Topic: health reform. https://www.kff.org/topic/health- reform/. 2020.

Systems-Based Practice 4: Accreditation, Compliance, and Quality Overall Intent: To gain in-depth knowledge of the components of laboratory accreditation, regulatory compliance, and quality management

Milestones	Examples
Level 1 Demonstrates knowledge that laboratories must be accredited	 Attends departmental quality assurance/quality control meetings, M and M conferences, and accreditation/regulatory summation meetings
Discusses the need for quality control and proficiency testing	
Level 2 Demonstrates knowledge of the components of laboratory accreditation and regulatory compliance (e.g., Clinical Laboratory Improvement Amendments), either through training or experience	 Assesses quality of quality control QC slides for immunohistochemical stains Compares frozen section to final diagnosis for own cases
Interprets quality data and charts and trends, including proficiency testing results, with assistance	 Evaluates turnaround times for case sign-out
Level 3 Identifies the differences between accreditation and regulatory compliance; discusses the process for achieving accreditation and maintaining regulatory compliance	 Reviews the CAP inspection checklist for anatomic pathology
Demonstrates knowledge of the components of a laboratory quality management plan	 Completes inspector training for accreditation agency to understand process for achieving/maintaining regulatory/accreditation compliance
Discusses implications of proficiency testing failures	 Begins to actively participate in regular laboratory quality management duties; compares frozen section to final diagnosis log for department
Level 4 Participates in an internal or external laboratory inspection	 Performs mock or self-inspection using a CAP checklist
Reviews the quality management plan to identify areas for improvement	 Assists in developing a strategy for handling quality control or proficiency testing failures

Performs analysis and review of proficiency testing failures and recommends a course of action, with oversight	
Level 5 Serves as a resource for accreditation at the regional or national level	Serves on a committee for CAP
Creates and follows a comprehensive quality management plan	• Oversees laboratory quality management as part of the duties acting as a representative of the medical director
Independently formulates a response for proficiency testing failures	
Assessment Models or Tools	 Assignment of duties for departmental or hospital quality assurance/quality control committees Documentation of inspector training and participation in resident portfolio Planning and completion of QI projects Presentation at M and M conferences
	Rotation evaluations
Curriculum Mapping	
Notes or Resources	 CAP. Competency Model for Pathologists. <u>https://learn.cap.org/content/cap/pdfs/Competency_Model.pdf</u>. 2020. CAP. Inspector Training Options. <u>https://www.cap.org/laboratory-improvement/accreditation/inspector-training</u>. 2020. Look for more resources for quality and compliance

	Systems-Based Practice 5: Utilization
Overall Intent: To understand and apply principles of laboratory resource utilization	
Milestones	Examples
Level 1 Identifies general neuropathology work practices and workflow (e.g., molecular diagnostic, histology, immunohistochemistry stains, chemical tests)	 Knows when the immunostain ordering cutoff time is
Level 2 Explains rationale for utilization patterns	 Understands the approximate cost of each immunostain
in own practice setting	 Understands the turnaround time for performing a given stain or molecular test
Level 3 Identifies opportunities to optimize utilization of pathology resources	 Recognizes that an isocitrate dehydrogenase mutant tumor does not need to have a repeat isocitrate dehydrogenase immunostain upon re-excision Troubleshoots an alpha-thalassemia/mental retardation syndrome X-linked (ATRX) immunostain for appropriate internal control staining
Level 4 Initiates efforts to optimize utilization	 Orders appropriate number and relevant immunostains for case Counsels clinician about inappropriate testing for isocitrate dehydrogenase mutations in tumors other than diffuse gliomas
Level 5 Completes a utilization review and implements change	 Implements policy change avoiding overuse of Ki-67 immunostain
Assessment Models or Tools	 Audit of testing usage Direct observation QI project
Curriculum Mapping	
Notes or Resources	 Local coverage determination documents Louis DN, Ohgaki H, Wiestler OD, Cavenee WK. WHO Classification of Tumours of the Central Nervous System. Revised 4th ed. World Health Organization; 2016. ISBN:9789283244929.

Practice-Based Learning and Improvement 1: Evidence-Based Practice and Scholarship **Overall Intent:** To incorporate evidence into clinical practice and is involved in contributing to the body of knowledge in pathology **Milestones Examples** Level 1 Demonstrates how to access and select • Recognizes that molecular testing is useful in the work-up for gliomas applicable evidence Is aware of the need for patient privacy, Identifies the need for an Institutional Review Board (IRB) approval when collecting cases autonomy, and consent as applied to clinical for a possible research project research Level 2 Identifies and applies the best available • Orders a 1p-19q codeletion fluorescence in situ hybridization on a glioma to look for the evidence to guide diagnostic work-up of simple molecular signature of oligodendroglioma cases Develops knowledge of the basic principles of • Completes necessary human subjects research training research (demographics, Institutional Review • Drafts an IRB protocol with attending oversight Board, human subjects), including how research is evaluated, explained to patients, and applied to patient care Level 3 Identifies and applies the best available • Orders molecular testing (isocitrate dehydrogenase and ATRX studies) to further classify evidence to guide diagnostic work-up of gliomas based on the 2016 World Health Organization criteria complex cases Orders INI1 immunostains for all posterior fossa embryonal tumors in children, other than in desmoplastic medulloblastoma Applies knowledge of the basic principles of Drafts an IRB protocol with minimal oversight research such as informed consent and Submits an abstract for a national meeting research protocols to clinical practice, with supervision Level 4 Critically appraises and applies • Appropriately researches the primary literature to explain BCOR alteration that is revealed evidence to guide care, even in the face of by additional molecular testing in a neuroepithelial neoplasm conflicting data • Independently writes the IRB protocol necessary to perform a research study Proactively and consistently applies knowledge of the basic principles of research such as informed consent and research protocols to clinical practice

Level 5 Teaches others to critically appraise and apply evidence for complex cases and/or participates in the development of guidelines	 Moderates a discussion with clinicians over disparate molecular, morphologic, and immunohistochemical findings of a tumor to formulate the best course forward based on the primary literature
Suggests improvements to research regulations and/or substantially contributes to the primary literature through basic, translational, or clinical research	 Submits a research paper for publication
Assessment Models or Tools	 Direct observation Oral or written examination Presentation Research portfolio
Curriculum Mapping	•
Notes or Resources	 Institutional IRB guidelines U.S. National Library of Medicine. PubMed Tutorial. <u>https://www.nlm.nih.gov/bsd/disted/pubmedtutorial/cover.html</u>. 2020. Various journal submission guidelines

Practice-Based Learning and Improvement 2: Reflective Practice and Commitment to Personal Growth	
Overall Intent: To seek clinical performance inf	ormation with the intent to improve care; reflects on all domains of practice, personal
interactions, and behaviors, and their impact on	technologists, colleagues and patients (if applicable) (reflective mindfulness); develop clear
objectives and goals for improvement in some for	orm of a learning plan
Milestones	Examples
Level 1 Accepts responsibility for personal and	 Aware of process of using Milestones for self-assessment
professional development by establishing goals	Can state personal learning goals
, , , , , , , , , , , , , , , , , , , ,	Does not blame others for personal failures
Identifies the gap(s) between expectations and actual performance	 Keeps a record of personal correct and incorrect diagnoses
Actively seeks opportunities to improve	 Begins to seek ways to determine where improvements are needed and makes some specific goals that are reasonable to execute and achieve
Level 2 Demonstrates openness to receiving performance data and feedback in order to inform goals	 Upon receiving feedback about inadequate sampling on autopsy, works with attending to develop better approach for sampling
Analyzes and reflects on the factors which contribute to gap(s) between expectations and actual performance	 Realizes that turnaround time is negatively impacted by improper ordering of immunohistochemical stains
Designs and implements a learning plan, with supervision	 Recognizes deficiency in knowledge of pituitary adenomas and develops a reading plan with an advisor
Level 3 Seeks performance data and feedback with humility	 Asks the attending if their sampling of an autopsy was appropriate
Institutes behavioral change(s) to narrow the gap(s) between expectations and actual performance	 Changes approach to ordering immunohistochemical stains to decrease the turnaround time
Independently creates and implements a learning plan	• Develops a reading plan to improve knowledge of meningioma molecular alterations
Level 4 Actively and consistently seeks performance data and feedback with humility	 Regularly reviews final autopsy reports to identify substantial changes from the draft report

Critically evaluates the effectiveness of behavioral changes in narrowing the gap(s) between expectations and actual performance	 After reading more on cortical dysplasia, alters the histologic evaluation and reviews final reports for improved accuracy
Uses performance data to measure the effectiveness of the learning plan and improves it when necessary	 Alters learning plan following low score in infectious disease section of NPISE
Level 5 Models seeking performance data and accepting feedback with humility	 Presents own errors at quality assurance conference and solicits feedback for improvement
Coaches others in reflective practice	 Encourages other learners on the team to consider how their behavior affects the rest of the team
Facilitates the design and implementation of learning plans for others	Guides other learners in creating a learning plan
Assessment Models or Tools	 Direct observation NPISE Review of learning plan
Curriculum Mapping	
Notes or Resources	 Burke AE, Benson B, Englander R, Carraccio C, Hicks PJ. Domain of competence: practice-based learning and improvement. <i>Acad Pediatr.</i> 2014;14: S38-S54. <u>https://www.academicpedsjnl.net/article/S1876-2859(13)00333-1/fulltext</u>. 2020. Hojat M, Veloski JJ, Gonnella JS. Measurement and correlates of physicians' lifelong learning. <i>Academic Medicine</i>. 2009;84(8):1066-1074. <u>https://journals.lww.com/academicmedicine/fulltext/2009/08000/Measurement_and_Correlates_of_Physicians_Lifelong.21.aspx</u>. 2020. Lockspeiser TM, Schmitter PA, Lane JL, Hanson JL, Rosenberg AA, Park YS. Assessing

Professionalism 1: Professional Behavior and Ethical Principles

Overall Intent: To recognize and address lapses in ethical and professional behavior, demonstrates ethical and professional behaviors, and use appropriate resources for managing ethical and professional dilemmas

Milestones	Examples
Level 1 Demonstrates knowledge of the ethical principles underlying informed consent, surrogate decision making, advance directives, confidentiality, error disclosure, stewardship of limited resources, and related topics	 Discusses the basic principles of beneficence, nonmaleficence, justice, and autonomy and how they apply when performing research studies using patient tissues Evaluates autopsy consent forms for completeness and accuracy
Describes when and how to appropriately report professionalism lapses, including strategies for addressing common barriers; identifies and describes potential triggers for professionalism lapses	 Identifies stress and fatigue as potential triggers for professionalism lapses Demonstrates awareness of institutional reporting system for disruptive physicians Demonstrates awareness of Title IX reporting responsibilities
Level 2 Analyzes straightforward situations using ethical principles	 Demonstrates professional behavior in routine situations, uses ethical principles to analyze straightforward situations, and can acknowledge a lapse without becoming defensive, making excuses, or blaming others
Demonstrates insight into professional behavior in routine situations; takes responsibility for own professionalism lapses	 Apologizes when late for a meeting and identifies behaviors to prevent future occurrence Monitors and responds to fatigue, hunger, stress, etc. in self and team members Recognizes and responds effectively to the emotions of others
Level 3 Recognizes the need and uses relevant resources to seek help in managing and resolving complex ethical situations	 Identifies sources of conflict with fellow colleague and seeks counsel for future interactions
Demonstrates professional behavior in complex or stressful situations	• Calmly and collegially interacts with surgeon who challenges the frozen section diagnosis
Level 4 Independently resolves and manages complex ethical situations	 Recognizes that a faculty member is using outdated diagnostic guidelines and respectfully brings to the faculty members attention Recognizes the challenges of necessary but expensive ancillary testing and coordinates funding options with laboratory staff in a collegial fashion
Recognizes situations that may trigger professionalism lapses and intervenes to prevent lapses in self and others	 Identifies abusive behavior in fellow colleague and intervenes to defuse the situation

Level 5 Identifies and seeks to address system- level factors that induce or exacerbate ethical problems or impede their resolution	 Participates as a member of the hospital ethics committee
Coaches others when their behavior fails to meet professional expectations	Coaches colleague with abusive behavior to identify their triggers for the behavior
Assessment Models or Tools	 Direct observation Global evaluation Multisource feedback Oral or written self-reflection (e.g., of a personal or observed lapse, ethical dilemma, or systems-level factors) Simulation
Curriculum Mapping	•
Notes or Resources	 American Medical Association. Ethics. <u>https://www.ama-assn.org/delivering-care/ama-code-medical-ethics</u>. 2020. Brissette MD, Johnson K, Raciti PM, et al. Perceptions of unprofessional attitudes and behaviors: implications for faculty role modeling and teaching professionalism during pathology residency. <i>Arch Pathol Lab Med</i>. 2017;141:1349-1401. <u>https://www.archivesofpathology.org/doi/10.5858/arpa.2016-0477-CP</u>. 2020. Byyny RL, Paauw DS, Papadakis MA, Pfeil, S. <i>Medical Professionalism Best Practices: Professionalism in the Modern Era</i>. Menlo Park, CA: Alpha Omega Alpha Medical Society; 2017. <u>http://alphaomegaalpha.org/pdfs/Monograph2018.pdf</u>. 2020. Byyny RL, Papadakis MA, Paauw DS. <i>Medical Professionalism Best Practices</i>. Menlo Park, CA: Alpha Omega Alpha Medical Society; 2017. <u>http://alphaomegaalpha.org/pdfs/Monograph2018.pdf</u>. 2020. Byyny RL, Papadakis MA, Paauw DS. <i>Medical Professionalism Best Practices</i>. Menlo Park, CA: Alpha Omega Alpha Medical Society; 2015. <u>https://alphaomegaalpha.org/pdfs/2015MedicalProfessionalism.pdf</u>. 2020. Conran RM, Powell SZ, Domen RE, et al. Development of professionalism in graduate medical education: a case-based educational approach from the College of American Pathologists' Graduate Medical Education Committee. 2018;5: 2374289518773493. <u>https://www.ncbi.nlm.nih.gov/pmc/articles/PMC6039899/</u>. 2020. Domen RE, Johnson K, Conran RM, et al. Professionalism in pathology: a case-based approach as a potential education tool. <i>Arch Pathol Lab Med</i>. 2017;141:215-219. <u>https://www.archivesofpathology.org/doi/10.5858/arpa.2016-0217-CP?url_ver=Z39.88-2003𝔯_id=ori:rid:crossref.org𝔯_dat=cr_pub%3dpubmed</u>. 2020. Domen RE, Talbert ML, Johnson K, et al. Assessment and management of professionalism issues in pathology residency training: results from surveys and a workshop by the graduate medical education committee of the College of American

Pathologists. Acad Pathol. 2015; 2:2374289515592887.
https://journals.sagepub.com/doi/10.1177/2374289515592887. 2020.
Levinson W, Ginsburg S, Hafferty FW, Lucey CR. Understanding Medical
Professionalism. 1st ed. New York, NY: McGraw-Hill Education; 2014.

Professionalism 2: Accountability and Conscientiousness Overall Intent: To take responsibility for one's own actions and the impact on other members of the health care team and patients	
Milestones	Examples
Level 1 Responds promptly to instructions, requests, or reminders to complete tasks and responsibilities	 Responds promptly to reminders from program administrator to complete work hour logs Timely and regular attendance at conferences Responds promptly to requests to complete preliminary anatomic diagnosis report on an autopsy Complies with institutional requirements for vaccines
Level 2 Takes ownership and performs tasks and responsibilities in a timely manner with attention to detail	 Completes autopsy reports in a timely manner and recognizes issues that may cause delays in completing the autopsy report Completes surgical neuropathology cases in a timely manner including appropriate reporting of all immunohistochemical stains Completes and documents safety modules, procedure review, and licensing requirements Accepts responsibility for failure to order appropriate stains and requests for molecular testing
Level 3 Recognizes situations that may impact own ability to complete tasks and responsibilities in a timely manner and describes the impact on team	 Notifies attending of multiple competing demands on a busy day, appropriately triages tasks, and asks for assistance from other residents or faculty members, if needed
Level 4 Anticipates and intervenes in situations that may impact others' ability to complete tasks and responsibilities in a timely manner	 Advises residents how to manage their time in completing reports Takes responsibility for potential adverse outcomes from mishandled specimen and professionally discusses with the interprofessional team
Level 5 Takes ownership of system outcomes, and implements new strategies when necessary	 Sets up a meeting with the lead technologist to streamline a testing algorithm and follows through with a system-based solution Leads team to find solutions to delays in placing requests and/or sending out tissue for molecular testing
Assessment Models or Tools	 Compliance with deadlines and timelines Direct observation Multisource feedback Quality metrics of turnaround time on cases Self-evaluations and reflective tools Simulation
Curriculum Mapping	•
Notes or Resources	 AMA. Ethics. <u>https://www.ama-assn.org/delivering-care/ethics</u>. 2020.

• Byyny RL, Paauw DS, Papadakis MA, Pfeil, S. Medical Professionalism Best Practices:
Professionalism in the Modern Era. Menlo Park, CA: Alpha Omega Alpha Medical
Society; 2017. http://alphaomegaalpha.org/pdfs/Monograph2018.pdf. 2020.
• Byyny RL, Papadakis MA, Paauw DS. <i>Medical Professionalism Best Practices</i> . Menlo
Park, CA: Alpha Omega Alpha Medical Society; 2015.
https://alphaomegaalpha.org/pdfs/2015MedicalProfessionalism.pdf. 2020.
Code of conduct from fellow/resident institutional manual
• Expectations of fellowship program regarding accountability and professionalism

Protossionalism 3. Solt-Awaroness	and Holn-Sooking
	and help-beeking

Overall Intent: To identify, use, manage, improve, and seek help for personal and professional well-being for self and others

Milestones	Examples
Level 1 Recognizes limitations in the knowledge/skills/ behaviors of self or team, with	Accepts feedback and exhibits appreciative responses to criticism
assistance	
Recognizes status of personal and professional well-being, with assistance	
Level 2 Independently recognizes limitations in the knowledge/skills/ behaviors of self or team	 Identifies possible sources of personal stress or lack of clinical knowledge and independently seeks help
and seeks help when needed	
Independently recognizes status of personal and professional well-being and seeks help when	
needed	
Level 3 Proposes and implements a plan to remediate or improve the knowledge/	Works with program director to develop a plan to promote wellness of other learners
skills/behaviors of self or team, with assistance	
Proposes and implements a plan to optimize	
assistance	
Level 4 Independently develops and	 Independently develops personal plan to limit stress and burnout for self or team
knowledge/skills/ behaviors of self or team	
Independently develops and implements a plan	
to optimize personal and professional well-being	
Level 5 Serves as a resource or consultant for developing a plan to remediate or improve the	After a natural disaster, coaches fellows in resilience
knowledge/ skills/behaviors	
Coaches others when responses or limitations in	
knowledge/skills do not meet protessional expectations	

Assessment Models or Tools	 Direct observation Group interview or discussions for team activities Individual interview Institutional online training modules Participation in institutional well-being programs
	Self-assessment and personal learning plan
Curriculum Mapping	•
Notes or Resources	 ACGME. Tools and Resources. <u>https://www.acgme.org/What-We-Do/Initiatives/Physician-Well-Being/Resources</u>. 2020. Conran RM, Powell SZ, Domen RE, et al. Development of professionalism in graduate medical education: a case-based educational approach from the College of American Pathologists' Graduate Medical Education Committee. <i>Acad Pathol.</i> 2018;5:2374289518773493. <u>https://www.ncbi.nlm.nih.gov/pmc/articles/PMC6039899/</u>. 2020. Hicks PJ, Schumacher D, Guralnick S, Carraccio C, Burke AE. Domain of competence: personal and professional development. <i>Acad Pediatr.</i> 2014;14(2 Suppl):S80-97. <u>https://linkinghub.elsevier.com/retrieve/pii/S1876-2859(13)00332-X</u>. 2020. Joseph L, Shaw PF, Smoller BR. Perceptions of stress among pathology residents: survey results and some strategies to reduce them. <i>Am J Clin Pathol.</i> 2007;128(6):911-919. <u>https://academic.oup.com/ajcp/article/128/6/911/1764982</u>. 2020. Local resources, including Employee Assistance Program

Interpersonal and Communication Skills 1: Patient- and Family-Centered Communication

Overall Intent: To deliberately use language and behaviors to form constructive relationships with patients, to identify communication barriers including self-reflection on personal biases, and minimize them in the doctor-patient relationships; organize and lead communication around shared decision making

Milestones	Examples
Level 1 Uses language and nonverbal behavior to demonstrate respect and establish rapport	 Avoids medical jargon when discussing an autopsy report with families; makes sure communication is at the appropriate level to be understood by a layperson Self-monitors and controls tone, non-verbal responses, and language and asks questions to invite patient/family participation
Identifies common barriers to effective communication (e.g., language, disability) while accurately communicating own role within the health care system	 Identifies when an interpreter is necessary
Level 2 Establishes a relationship in straightforward encounters using active listening and clear language	 Understands that when sharing autopsy results, selected words may have a negative impact on family members
Identifies complex barriers to effective communication (e.g., health literacy, cultural)	 Identifies alternative materials to explain complex neuropathologic diagnoses
Level 3 Sensitively and compassionately delivers medical information, with supervision	 With coaching, compassionately discusses the finding of a brain tumor with a patient as part of the family meeting
When prompted, reflects on personal biases while attempting to minimize communication barriers	 When prompted, recognizes one's own bias towards certain ethnic groups in assuming lack of English fluency
Level 4 Independently, sensitively, and compassionately delivers medical information and acknowledges uncertainty and conflict	 Compassionately discusses the finding of a brain tumor with a patient as part of the family meeting
Independently recognizes personal biases while attempting to proactively minimize communication barriers	 Independently recognizes one's own bias towards certain ethnic groups in assuming a limited medical literacy, and in future patient or family conversations, asks questions to assess medical literacy
Level 5 Mentors others in the sensitive and compassionate delivery of medical information	 Leads the sharing of autopsy findings in the face of family anger

Models self-awareness while teaching a contextual approach to minimize communication barriers	
Assessment Models or Tools	 Direct observation Self-assessment including self-reflection exercises Simulation
Curriculum Mapping	
Notes or Resources	 Dintzis SM. Improving pathologist's communication skills. <i>AMA J Ethics</i>. 2016;18(8):802-808. https://journalofethics.ama-assn.org/article/improving-pathologists-communication-skills/2016-08. 2020. Dintzis SM, Stetsenko GY, Sitlani CM, et al. Communicating pathology and laboratory errors: anatomic pathologists' and laboratory medical directors' attitudes and experiences. <i>Am J Clin Pathol</i>. 2011;135(5):760-765. https://academic.oup.com/aicp/article/135/5/760/1766306. 2020. Laidlaw A, Hart J. Communication skills: an essential component of medical curricula. Part I: Assessment of clinical communication: AMEE Guide No. 51. <i>Med Teach</i>. 2011;33(1):6-8. https://www.tandfonline.com/doi/full/10.3109/0142159X.2011.531170. 2020. Makoul G. Essential elements of communication in medical encounters: the Kalamazoo consensus statement. <i>Acad Med</i>. 2001;76(4):390-393. https://journals.lww.com/academicmedicine/Fulltext/2001/04000/Essential_Elements_of_Communication_in_Medical.21.aspx#pdf-link. 2020. Makoul G. The SEGUE Framework for teaching and assessing communication skills. <i>Patient Educ Couns</i>. 2001;45(1):23-34. https://www.sciencedirect.com/science/article/abs/pii/S0738399101001367?via%3Dihub.2020. Symons AB, Swanson A, McGuigan D, Orrange S, Akl EA. A tool for self-assessment of communication skills and professionalism in residents. <i>BMC Med Educ</i>. 2009;9:1. https://bmcmededuc.biomedcentral.com/articles/10.1186/1472-6920-9-1. 2020.

Interpersonal and Communication Skills 2: Interprofessional and Team Communication

Overall Intent: To effectively communicate with the health care team (e.g., laboratory team, resident/fellow team, faculty/resident team, interdisciplinary care team, other functioning team in the program), including both inter- and intra-departmental and consultants, in both straightforward and complex situations

Milestones	Examples
Level 1 Uses language that values all members	• Shows respect in health care team communications through words and actions such as in
of the health care team	requests for intra-operative consultation
	Uses respectful communication with all clerical and technical staff
Describes the utility of constructive feedback	• Listens to and considers others' points of view, is nonjudgmental and actively engaged, and demonstrates humility
Level 2 Communicates information effectively with all health care team members	 Uses closed-loop communications by restating frozen section diagnosis and follows up with surgeon
	Demonstrates active listening by fully focusing on the speaker
	• Communicates clearly and concisely in an organized and timely manner during consultant encounters, as well as with the health care team in general
Solicits feedback on performance as a member of the health care team	Seeks feedback at sign-out
Level 3 Uses active listening to adapt communication style to fit team needs	 Adapts communication style to meet the needs of distinct surgical teams
Integrates feedback from team members to improve communication	 Notifies clinicians when a case will be presented in an upcoming neuromuscular pathology conference per request
Level 4 Coordinates recommendations from different members of the health care team to optimize patient care	 Synthesizes multiple opinions from consultants to create a case work-up plan
Communicates feedback and constructive criticism to superiors	• Sets up a meeting with the attending to request more face-to-face time to discuss cases to improve learning
Level 5 Models flexible communication	Organizes a team meeting to discuss and resolve conflicting points of view on the best
strategies that value input from all health care	methodology for assessment of co-deletion of chromosome arms 1p/19q
team members, resolving conflict when needed	
Facilitates regular health care team-based feedback in complex situations	
Assessment Models or Tools	Direct observation

Global assessment
Multi-source feedback
 Record or chart review for professionalism and accuracy in written communications
Simulation encounters
•
 Brissette MD, Johnson K, Raciti PM, et al. Perceptions of unprofessional attitudes and behaviors: implications for faculty role modeling and teaching professionalism during pathology residency. <i>Arch Pathol Lab Med.</i> 2017;141:1394-1401. https://www.archivesofpathology.org/doi/10.5858/arpa.2016-0477-CP. 2020. Conran RM, Powell SZ, Domen RE, et al. Development of professionalism in graduate medical education: a case-based educational approach from the College of American Pathologists' Graduate Medical Education Committee. 2018;5: 2374289518773493. https://www.ncbi.nlm.nih.gov/pmc/articles/PMC6039899/. 2020. Green M, Parrott T, Cook G., Improving your communication skills. <i>BMJ.</i> 2012;344:e357. https://www.bmj.com/content/344/bmj.e357. 2020. Henry SG, Holmboe ES, Frankel RM. Evidence-based competencies for improving communication skills in graduate medical education: a review with suggestions for implementation. <i>Med Teach.</i> 2013;35(5):395-403. https://www.tandfonline.com/doi/full/10.3109/0142159X.2013.769677. 2020. Nakhleh RE, Myers JL, Allen TC, et al. Consensus statement on effective communication of urgent diagnoses and significant, unexpected diagnoses in surgical pathology and cytopathology from the College of American Pathologists and Association of Directors of Anatomic and Surgical Pathology. <i>Arch Pathol Lab Med.</i> 2012;136(2):148-154. https://www.archivesofpathology.org/doi/10.5858/arpa.2011-0400-SA?url_ver=Z39.88-2003&rlfr_id=ori:rid:crossref.org&rlfr_dat=cr_pub%3dpubmed. 2020. Roth CG, Eldin KW, Padmanabhan V, Freidman EM. Twelve tips for the introduction of emotional intelligence in medical education. <i>Med Teach.</i> 2019;41(7):1-4. https://www.tandfonline.com/doi/full/10.1080/0142159X.2018.1481499.2020.

Interpersonal and Communication Skills 3: Communication within Health Care Systems Overall Intent: To effectively communicate using a variety of methods

Milestones	Examples
Level 1 Safeguards patient personal health information by communicating through appropriate means as required by institutional policy (e.g., patient safety reports, cell phone/pager usage)	 Identifies when it is acceptable to include protected health information (PHI) in various forms of communication
Identifies institutional and departmental structure for communication of issues	 Identifies key personnel with authority to send PHI via fax
Level 2 Selects forms of communication based on context and urgency of the situation	 Understands need to call a clinician with an urgent result instead of using email
Respectfully communicates concerns about the system	 Discusses with laboratory manager sources of error when hand labeling slides
Level 3 Communicates while ensuring security	Uses required institutional encrypted email
of personal health information, with supervision	Calls a clinician with an urgent result
Uses institutional structure to effectively communicate clear and constructive suggestions to improve the system	 Notifies Information Technology (IT) about opportunities for improvement in the pathology/EHR interface
Level 4 Independently communicates while ensuring security of personal health information	 Talks directly to a colleague about breakdowns in communication in order to prevent recurrence
Initiates conversations on difficult subjects with appropriate stakeholders to improve the system	 Improves methods for communicating case readiness for discussion at multidisciplinary conference
Level 5 Guides departmental or institutional communication around policies and procedures regarding the security of personal health information	 Leads a task force established by the hospital QI committee to develop a plan to improve protection of PHI sent by fax
Facilitates dialogue regarding systems issues among larger community stakeholders (institution, health care system, field)	
Assessment Models or Tools	Chart review for documented communications

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	Direct observation	
	Multisource feedback	
Curriculum Mapping		
Notes or Resources	Haig KM, Sutton S, Whittington J. SBAR: a shared mental model for improving	
	communication between clinicians. Jt Comm J Qual Patient Saf. 2006;32(3):167-175.	
	https://www.jointcommissionjournal.com/article/S1553-7250(06)32022-3/fulltext. 2020.	

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To help programs transition to the new version of the Milestones, the original Milestones 1.0 have been mapped to the new Milestones 2.0. Below it is indicated where the subcompetencies are similar between versions. These are not exact matches but include some of the same elements. Not all subcompetencies map between versions. Inclusion or exclusion of any subcompetency does not change the educational value or impact on curriculum or assessment.

Milestones 1.0	Milestones 2.0
PC1: Procedure: Autopsy (General)	PC1: Autopsy
PC2: Procedure: Autopsy (Gross)	PC1: Autopsy
PC3: Procedure: Autopsy (Microscopic and reporting)	PC1: Autopsy
	PC4: Reporting
PC4: Procedure: Surgical (Gross)	PC2: Neuropathology
PC5: Procedure: Surgical (Microscopic and reporting)	PC2: Neuropathology
	PC4: Reporting
PC6: Procedure: Intra-operative Consultation	PC3: Intra-Operative Consultation, including Frozen Section
MK1: Diagnostic Knowledge	MK1: Diagnostic Knowledge
MK2: Teaching	MK2: Neuropathology Instruction
No match	MK2: Clinical Reasoning
SBP1: Regulatory	SBP4: Accreditation, Compliance, and Quality
SBP2: Health Care Teams	SBP2: Systems Navigation for Patient-Centered Care
	ICS2: Interprofessional and Team Communication
SBP3: Lab Management: Resource Utilization (personnel and	PBL1: Evidence Based Practice and Scholarship
finance)	SBP5: Utilization
PBLI1: Evidence-based Utilization	SBP3: Physicians Role in Health Care Systems
	SBP5: Utilization
PBLI2: Process Improvement and Patient Safety	SBP1: Patient Safety and Quality Improvement
PBLI3: Scholarly Activity	PBLI1: Evidence Based Practice and Scholarship
PROF1: Receiving and Providing Feedback	PBLI2: Reflective Practice and Commitment to Personal Growth
PROF2: Accountability, Honesty, and Integrity	PROF1: Professional Behavior and Ethical Principles
	PROF2: Accountability and Conscientiousness
	PROF3: Self-Awareness and Help Seeking
PROF3: Cultural Competency	SBP2: Systems Navigation for Patient-Centered Care
	ICS1: Patient and Family-Centered Communication
No Match	PROF3: Self Awareness and Help-Seeking
ICS1: Communication with Health Care Providers, Families,	ICS1: Patient and Family-Centered Communication
and Patients	ICS2: Interprofessional and Team Communication
ICS2: Personnel Management and Conflict Resolution	ICS2: Interprofessional and Team Communication

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No Match ICS3: Communication within the Health Care System	
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Available Milestones Resources

Clinical Competency Committee Guidebook, updated 2020 -

https://www.acgme.org/Portals/0/ACGMEClinicalCompetencyCommitteeGuidebook.pdf?ver=2020-04-16-121941-380

Clinical Competency Committee Guidebook Executive Summaries, New 2020 - <u>https://www.acgme.org/What-We-</u> <u>Do/Accreditation/Milestones/Resources</u> - Guidebooks - Clinical Competency Committee Guidebook Executive Summaries

Milestones Guidebook, updated 2020 - https://www.acgme.org/Portals/0/MilestonesGuidebook.pdf?ver=2020-06-11-100958-330

Milestones Guidebook for Residents and Fellows, updated 2020 - <u>https://www.acgme.org/Portals/0/PDFs/Milestones/MilestonesGuidebookforResidentsFellows.pdf?ver=2020-05-08-150234-750</u>

Milestones for Residents and Fellows PowerPoint, new 2020 -<u>https://www.acgme.org/Residents-and-Fellows/The-ACGME-for-Residents-and-Fellows</u>

Milestones for Residents and Fellows Flyer, new 2020 https://www.acgme.org/Portals/0/PDFs/Milestones/ResidentFlyer.pdf

Implementation Guidebook, new 2020 - https://www.acgme.org/Portals/0/Milestones%20Implementation%202020.pdf?ver=2020-05-20-152402-013

Assessment Guidebook, new 2020 https://www.acgme.org/Portals/0/PDFs/Milestones/Guidebooks/AssessmentGuidebook.pdf?ver=2020-11-18-155141-527

Milestones National Report, updated each Fall - <u>https://www.acgme.org/Portals/0/PDFs/Milestones/2019MilestonesNationalReportFinal.pdf?ver=2019-09-30-110837-587</u> (2019)

Milestones Bibliography, updated twice each year https://www.acgme.org/Portals/0/PDFs/Milestones/MilestonesBibliography.pdf?ver=2020-08-19-153536-447

Developing Faculty Competencies in Assessment courses - <u>https://www.acgme.org/Meetings-and-Educational-Activities/Other-Educational-Activities/Courses-and-Workshops/Developing-Faculty-Competencies-in-Assessment</u>

Assessment Tool: Direct Observation of Clinical Care (DOCC) - https://dl.acgme.org/pages/assessment

Assessment Tool: Teamwork Effectiveness Assessment Module (TEAM) - https://dl.acgme.org/pages/assessment

Learn at ACGME has several courses on Assessment and Milestones - https://dl.acgme.org/