Orthopaedic Sports Medicine Milestones

The Accreditation Council for Graduate Medical Education



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The Milestones are designed only for use in evaluation of fellows in the context of their participation in ACGME-accredited residency or fellowship programs. The Milestones provide a framework for the assessment of the development of the fellow in key dimensions of the elements of physician competence in a specialty or subspecialty. They neither represent the entirety of the dimensions of the six domains of physician competency, nor are they designed to be relevant in any other context.

Orthopaedic Sports Medicine Milestones Work Group

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American Board of Orthopaedic Surgery

Review Committee for Orthopaedic Surgery

Understanding Milestone Levels and Reporting

This document presents the Milestones, which programs use in a semi-annual review of fellow performance, and then report to the ACGME. Milestones are knowledge, skills, attitudes, and other attributes for each of the ACGME Competencies organized in a developmental framework. The narrative descriptions are targets for resident/fellow performance throughout their educational program.

Milestones are arranged into levels. Tracking from Level 1 to Level 5 is synonymous with moving from novice to expert fellow in the specialty or subspecialty. For each reporting period, the Clinical Competency Committee will review the completed evaluations to select the milestone levels that best describe each learner's current performance, abilities, and attributes for each subcompetency.

These levels *do not* correspond with post-graduate year of education. Depending on previous experience, a junior fellow may achieve higher levels early in his/her educational program just as a senior fellow may be at a lower level later in his/her educational program. There is no predetermined timing for a resident to attain any particular level. Fellows may also regress in achievement of their milestones. This may happen for many reasons, such as over scoring in a previous review, a disjointed experience in a particular procedure, or a significant act by the fellow.

Selection of a level implies the fellow substantially demonstrates the milestones in that level, as well as those in lower levels (see the diagram on page v).

Additional Notes

Level 4 is designed as a graduation *goal* but *does not* represent a graduation *requirement*. Making decisions about readiness for graduation and unsupervised practice is the purview of the program director. Furthermore, Milestones 2.0 include revisions and changes that preclude using Milestones as a sole assessment in high-stakes decisions (i.e., determination of eligibility for certification or credentialing). Level 5 is designed to represent an expert fellow whose achievements in a subcompetency are greater than the expectation. Milestones are primarily designed for formative, developmental purposes to support continuous quality improvement for individual learners, education programs, and the specialty. The ACGME and its partners will continue to evaluate and perform research on the Milestones to assess their impact and value.

Some milestone descriptions include statements about performing independently. These activities must occur in conformity to ACGME supervision guidelines as described in the Program Requirements, as well as to institutional and program policies. For example, a fellow who performs a procedure independently must, at a minimum, be supervised through oversight.

A Supplemental Guide is also available to provide the intent of each subcompetency, examples for each level, assessment methods or tools, and other available resources. The Supplemental Guide, like examples contained within the Milestones, is designed only to assist the program director and Clinical Competency Committee and is not meant to demonstrate any required element or outcome.

Additional resources are available in the <u>Milestones</u> section of the ACGME website. Follow the links under "What We Do" at www.acgme.org.

The diagram below presents an example set of milestones for one subcompetency in the same format as the ACGME Report Worksheet. For each reporting period, a fellow's performance on the milestones for each subcompetency will be indicated by selecting the level of milestones that best describes that fellow's performance in relation to those milestones.

| Systems-Based Practice | e 2: System Navigation for F | Patient-Centered Care | | _ |
|---|--|--|---|---|
| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
| Demonstrates knowledge of care coordination | Coordinates care of patients in routine clinical situations, effectively using the roles of interprofessional team members | Coordinates care of patients in complex clinical situations, effectively using the roles of interprofessional team members | Role models effective coordination of patient- centered care among multidisciplinary team members | Analyzes the process of care coordination and leads in the design and implementation of improvements |
| Identifies key elements for safe and effective transitions of care and hand-offs | Performs safe and effective transitions of care/hand-offs in straightforward clinical situations | Performs safe and effective transitions of care/hand-offs in complex clinical situations | Role models and advocates for safe and effective transitions of care/hand-offs | Improves quality of transitions of care within and across health care delivery systems to optimize patient outcomes |
| | | | | |
| Comments: Not Yet Completed Level 1 | | | | |
| Selecting a response box in the middle of a level implies that milestones in that level and in lower levels have been substantially demonstrated. | | between levels indi | | |

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| Patient Care 1: History and Physical Examination, Imaging Interpretation, and Diagnosis | | | | | |
|---|--|--|--|---|--|
| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 | |
| Obtains appropriate medical history and performs basic orthopaedic examination, with guidance | Obtains history of sports- related conditions or injuries and performs orthopaedic examination for common sports conditions | Obtains history of sports- related conditions or injuries and performs orthopaedic examination and recognizes complex or high-risk sports conditions | Independently obtains history of sports-related conditions or injuries and consistently performs complex examinations of sports conditions | Develops and publishes on a new physical examination maneuver | |
| Identifies diagnostic testing for common orthopaedic sports conditions | Interprets diagnostic testing for orthopaedic sports conditions, with guidance | Orders and interprets diagnostic testing for complex orthopaedic sports conditions, with guidance | Independently interprets diagnostic testing for complex orthopaedic sports conditions | Develops novel imaging techniques for sports medicine | |
| Develops a basic differential diagnosis pertinent to common orthopaedic conditions, with guidance | Develops a basic differential diagnosis pertinent to orthopaedic sports conditions, with guidance | Develops a comprehensive differential diagnosis based on history and physical examination findings, with guidance | Independently develops a comprehensive differential diagnosis based on history and physical examination findings | | |
| | | | | | |
| Comments: Not Yet Completed Level 1 Not Yet Assessable | | | | | |

| Patient Care 2: Non-Operative Management | | | | |
|---|--|---|--|---|
| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
| Generates a basic treatment plan for common orthopaedic sports conditions, with direct supervision Manages patients with basic orthopaedic sports conditions (e.g., knee injection, bracing, physical therapy prescription), with direct supervision | Generates a basic treatment plan for common orthopaedic sports conditions, with indirect supervision Manages patients with basic orthopaedic sports conditions, with indirect supervision | Generates and modifies a treatment plan for complex orthopaedic sports conditions, with guidance Independently manages patients and adapts a management plan for basic orthopaedic sports conditions | Independently generates and modifies individualized treatment plans Independently manages patients and adapts management plan for complex orthopaedic sports conditions | Develops and/or disseminates a novel treatment protocol |
| | | | | |
| Comments: Not Yet Completed Level 1 Not Yet Assessable | | | | |

| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|---|--|---|--|---|
| Develops a simple surgical plan, with indirect supervision | Develops a surgical plan that includes identification of potential challenges and technical complexities, with guidance | Develops a surgical plan for complex procedures, including contingencies for complications, with guidance | Independently develops a surgical plan for complex procedures, including contingencies for complications | |
| Demonstrates basic surgical skills (e.g., wound closure) and assists with procedures | Establishes portals and access and performs diagnostic knee and shoulder arthroscopy, with indirect supervision | Performs critical steps of knee and shoulder procedures, with guidance; establishes portals and access, and performs hip, elbow, and arthroscopy, with indirect supervision | Independently performs complex knee and shoulder procedures with skill and confidence | Develops novel surgical techniques |
| Identifies and reports simple complications | Identifies and manages simple complications, with guidance | Identifies and manages complex complications, with guidance | Independently develops a plan for managing complex complications | Contributes to a quality improvement initiative regarding addressing complications at the institution |
| | | | | |

| Patient Care 4: Open Operative Skills | | | | | |
|---|--|---|--|--|--|
| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 | |
| Develops a simple surgical plan, with indirect supervision | Develops a surgical plan that includes identification of potential challenges and technical complexities, with guidance | Develops a surgical plan for complex procedures, including contingencies for complications, with guidance | Independently develops a surgical plan for complex procedures, including contingencies for complications | | |
| Demonstrates basic surgical skills (e.g., wound closure) and assists with procedures | Performs surgical approach with indirect supervision | Performs critical steps of procedures with guidance | Independently performs complex procedures with skill and confidence | Develops novel surgical techniques | |
| Identifies and reports simple complications | Identifies and manages simple complications with guidance | Identifies and manages complex complications with guidance | Independently develops a plan for managing complex complications | Contributes to quality improvement initiative regarding complications at the institution | |
| | | | | | |
| Comments: Not Yet Completed Level 1 Not Yet Assessable | | | | | |

| Patient Care 5: Team Coverage and Athletic Care | | | | | |
|--|---|---|---|--|--|
| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 | |
| Observes team/event coverage | Provides team/event coverage, with indirect supervision | Provides team-based care with the athletic healthcare team for athletic teams and/or organizations, with guidance | Independently provides team-based care with the athletic health care team for athletic teams and/or organizations | | |
| Observes care for acute injuries and illness of the athlete on the sidelines | Treats and manages acute injuries and illness of the athlete on the sidelines with instructions for return-to-play, with indirect supervision | Treats and manages acute injuries and illness of the athlete on the sidelines with instructions for return-to-play, with guidance | Independently treats and manages acute injuries and illness of the athlete on the sidelines with instructions for return- to-play | Develops and/or disseminates novel treatments for sideline management | |
| | | | | | |
| Comments: Not Yet Completed Level 1 Not Yet Assessable | | | | | |

| Medical Knowledge 1: Orthopaedic Clinical Decision-Making | | | | | |
|---|--|--|---|--|--|
| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 | |
| Articulates a methodology for clinical reasoning | Demonstrates clinical reasoning to determine treatment goals | Synthesizes information to make clinical decisions for straightforward conditions | Efficiently synthesizes information and integrates reflection to make clinical decisions for complex conditions | Incorporates clinical reasoning to improve care pathways | |
| Identifies resources to direct clinical decisions | Selects and prioritizes relevant resources based on scenario to inform decisions | Integrates evidence- based information to inform diagnostic decision-making for straightforward conditions | Integrates evidence- based information to inform diagnostic decision-making for complex conditions | | |
| | | | | | |
| Comments: Not Yet Completed Level 1 Not Yet Assessable | | | | | |

| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|--|---|--|--|--|
| Demonstrates knowledge of regional gross anatomy | Demonstrates knowledge of surgical anatomy and pathophysiology | Applies knowledge of anatomy and pathophysiology to explain the effects of surgical or non-surgical treatment on patient outcomes for straightforward conditions | Applies knowledge of anatomy and pathophysiology to explain the effects of surgical or non-surgical treatment on patient outcomes for complex conditions | Develops and/or disseminates knowledge of basic science topics in sports medicine |
| Demonstrates knowledge of basic kinesiology | Demonstrates knowledge of basic science of injury and rehabilitation after injury or surgery | Applies knowledge of biomechanics of injury and rehabilitation | Applies knowledge of the details of rehabilitation protocols and preventive techniques | |
| Demonstrates basic knowledge of cellular biology | Demonstrates knowledge of the basic science of inflammation and healing | Applies knowledge of soft tissue healing and cellular mechanisms | Applies knowledge of the details of tissue healing and cellular physiology of treatment modalities | |
| | | | | |

| Systems-Based Practice | e 1: Patient Safety and Qual | ity Improvement | | |
|---|---|--|---|---|
| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
| Demonstrates knowledge of common patient safety events | Identifies system factors that lead to patient safety events | Participates in analysis of patient safety events (simulated or actual) | Conducts analysis of patient safety events and offers error prevention strategies (simulated or actual) | Actively engages teams and processes to modify systems to prevent patient safety events |
| Demonstrates knowledge of how to report patient safety events | Reports patient safety events through institutional reporting systems (simulated or actual) | Participates in disclosure of patient safety events to patients and their families (simulated or actual) | Discloses patient safety events to patients and their families (simulated or actual) | Role models or mentors others in the disclosure of patient safety events |
| Demonstrates knowledge of basic quality improvement methodologies and metrics | Describes local quality improvement initiatives | Participates in local quality improvement initiatives | Demonstrates the skills required to identify, develop, implement, and analyze a quality improvement project | Creates, implements, and assesses quality improvement initiatives at the institutional or community level |
| Comments: Not Yet Completed Level 1 | | | | |

| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|---|--|--|---|---|
| Demonstrates knowledge of care coordination | Coordinates care of patients in routine clinical situations, effectively using the roles of interprofessional team members | Coordinates care of patients in complex clinical situations, effectively using the roles of interprofessional team members | Role models effective coordination of patient- centered care among multidisciplinary team members | Analyzes the process of care coordination and leads in the design and implementation of improvements |
| Identifies key elements for safe and effective transitions of care and hand-offs | Performs safe and effective transitions of care/hand-offs in straightforward clinical situations | Performs safe and effective transitions of care/hand-offs in complex clinical situations | Role models and advocates for safe and effective transitions of care/hand-offs | Improves quality of transitions of care within and across health care delivery systems to optimize patient outcomes |
| Comments: | | | | |

| Systems-Based Practice 3: Physician Role in Health Care Systems | | | | | |
|---|--|--|---|---|--|
| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 | |
| Describes basic health payment systems, including government, private, public, and uninsured care, as well as different practice models | Describes how working within the health care system impacts patient care, including billing and coding | Analyzes how personal practice affects the system (e.g., length of stay, readmission rates, clinical efficiency) | Uses shared decision- making in patient care, considering costs to the patient | Participates in advocacy activities for health policy | |
| | | | | | |
| Comments: | Comments: Not Yet Completed Level 1 | | | | |

| Practice-Based Learning and Improvement 1: Evidence-Based and Informed Practice | | | | |
|--|--|---|---|---|
| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
| Demonstrates how to access and use available evidence, and incorporate patient preferences and values to the care of a straightforward condition | Articulates clinical questions and elicits patient preferences and values to guide evidence-based care | Locates and applies the best available evidence, integrated with patient preferences, to the care of complex conditions | Critically appraises and applies evidence, even in the face of uncertainty and conflicting evidence, to guide care tailored to the individual patient | Coaches others to critically appraise and apply evidence for complex conditions, and/or participates in the development of guidelines |
| | | | | |
| Comments: | | | Not Yet C | ompleted Level 1 |

| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|---|---|---|---|--|
| Accepts responsibility for personal and professional development by establishing goals | Demonstrates openness to feedback and other input to inform goals | Responds to feedback and other input episodically, with adaptability and humility | Actively seeks feedback and other input, with adaptability and humility | Role models consistently seeking feedback and other input with adaptability and humility |
| Identifies the strengths, deficiencies, and limitations in one's knowledge and expertise | Analyzes and reflects on the strengths, deficiencies, and limitations in one's knowledge and expertise to design a learning plan, with assistance | Creates and implements a learning plan to optimize educational and professional development | Uses ongoing reflection, feedback, and other input to measure the effectiveness of the learning plan and, when necessary, improves it | Coaches others on reflective practice |
| | | | | |

| Professionalism 1: Professional Behavior and Ethical Principles | | | | |
|---|---|--|---|--|
| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
| Demonstrates professional behavior in straightforward situations | Demonstrates insight into professional behavior in straightforward situations and describes inciting events for lapses in professionalism | Demonstrates professional behavior in complex situations | Recognizes situations that may promote professionalism lapses and intervenes to prevent lapses in oneself and others | Coaches others when their behavior fails to meet professional expectations |
| Demonstrates knowledge of the ethical principles underlying patient care (e.g., informed consent, surrogate decision making, advance directives, confidentiality, error disclosure, stewardship of limited resources, and related topics) | Applies ethical principles in straightforward situations and takes responsibility for lapses | Integrates ethical principles and recognizes the need to seek help in complex situations | Recognizes and uses appropriate resources for managing and resolving ethical dilemmas (e.g., ethics consultations, literature review, risk management/legal consultation) | Identifies and seeks to address system-level factors that induce or exacerbate ethical problems or impede their resolution |
| | | | | |
| Comments: Not Yet Completed Level 1 | | | | |

| Professionalism 2: Accountability/Conscientiousness | | | | |
|--|---|--|---|--|
| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
| Reliably arrives to clinical activities on time and describes strategies for ensuring timely task completion | Performs tasks and responsibilities in a timely manner with appropriate attention to detail in straightforward situations | Prioritizes tasks and responsibilities in a timely manner with appropriate attention to detail in complex situations | Recognizes barriers that may impact others' ability to complete tasks and responsibilities in a timely manner | Develops processes to enhance the health care team's ability to efficiently complete patient care tasks and responsibilities |
| Responds promptly to requests or reminders to complete tasks and responsibilities | Completes tasks and responsibilities without reminders | Proactively completes tasks and responsibilities to ensure that the needs of patients, teams, and systems are met | | |
| | | | | |
| Comments: Not Yet Completed Level 1 | | | | |

| Professionalism 3: Well-Being | | | | | |
|--|--|--|--|---|--|
| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 | |
| Recognizes the importance of addressing personal and professional well-being (e.g., physical and emotional health) | Lists available resources for personal and professional well-being | Discusses a plan to promote personal and professional well-being with institutional support | Independently develops a plan to promote personal and professional well-being | Creates institutional level interventions that promote colleagues' well-being | |
| | | | | | |
| Comments: | | | Not Yet C | ompleted Level 1 | |

This subcompetency is not intended to evaluate a fellow's well-being, but to ensure each fellow has the fundamental knowledge of factors that impact well-being, the mechanisms by which those factors impact well-being, and available resources and tools to improve well-being.

| Interpersonal and Communication Skills 1: Patient- and Family-Centered Communication | | | | |
|--|--|--|---|--|
| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
| Demonstrates respect and establishes rapport with patients and their families | Establishes a therapeutic relationship in straightforward encounters | Establishes a therapeutic relationship in challenging encounters | Facilitates difficult discussions to patients and their families | Coaches others in the facilitation of difficult conversations |
| Communicates with patients and their families in an understandable and respectful manner | Identifies barriers to effective communication | When prompted, reflects on personal biases while attempting to minimize communication barriers | Recognizes biases and integrates the patient's viewpoint and autonomy to ensure effective communication | Mentors others in situational awareness and critical self-reflection |
| | | | | |
| Comments: Not Yet Completed Level 1 | | | | |

| Interpersonal and Communication Skills 2: Interprofessional and Team Communication | | | | | |
|--|---|---|---|---|--|
| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 | |
| Recognizes the value and role of each team member and respectfully interacts with all members of the health care team | Communicates in a professional and productive manner to facilitate teamwork (e.g., active listening, updates in timely fashion) | Actively recognizes and mitigates communication barriers and biases with the health care team | Facilitates respectful communications and conflict resolution with the multidisciplinary health care team | Exemplar of effective and respectful communication strategies | |
| | | | | | |
| Comments: Not Yet Completed Level 1 | | | | | |

| Level 1 | Level 2 | Level 3 | Level 4 | Level 5 |
|---|--|--|---|---|
| Accurately records information in the patient record while safeguarding patient personal health information | Demonstrates accurate, timely, and efficient use of the electronic health record to communicate with members of the health care team | Concisely reports diagnostic and therapeutic reasoning while incorporating relevant outside data | Independently communicates via written or verbal methods based on urgency and context | Facilitates improved written and verbal communication of others |
| | | | | |
| Comments: Not Yet Completed Level 1 | | | | |